

- Scuola di Dottorato in Scienza e Alta Tecnologia –
- Indirizzo Fisica e Astrofisica –
- XXIII Ph. D. Cycle –



The Alignment of the CMS Tracker and its Implications for the First Collisions Data

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Outline

Introduction

- ◆ The LHC, the CMS Experiment and its Silicon Tracker

Alignment

- ◆ Basic Concepts
- ◆ Track Based Alignment

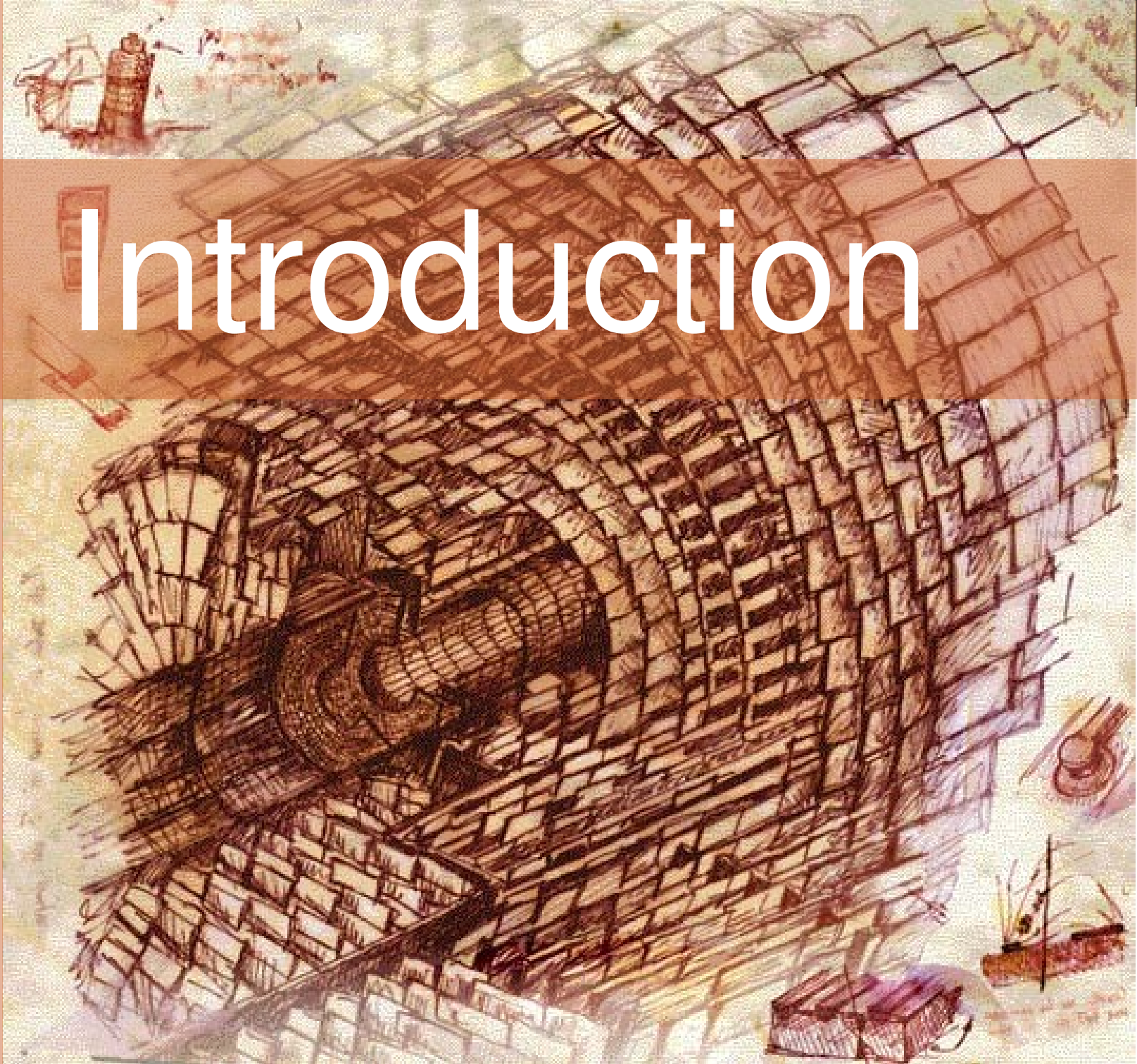
My past activity:

Tracker Alignment with real data (cosmic muons / collision tracks)

- ◆ *2008-2009* The CMS Global Runs Experience
- ◆ *2009-2010* The First LHC Collisions

My Future Activity:

Impact of tracker alignment in early physics analysis: $J/\psi \rightarrow \mu\mu$



Introduction

The LHC

- ◆ World's most powerful particle accelerator!



- ◆ will provide pp (and Pb-Pb) collisions at energy scales never explored before...

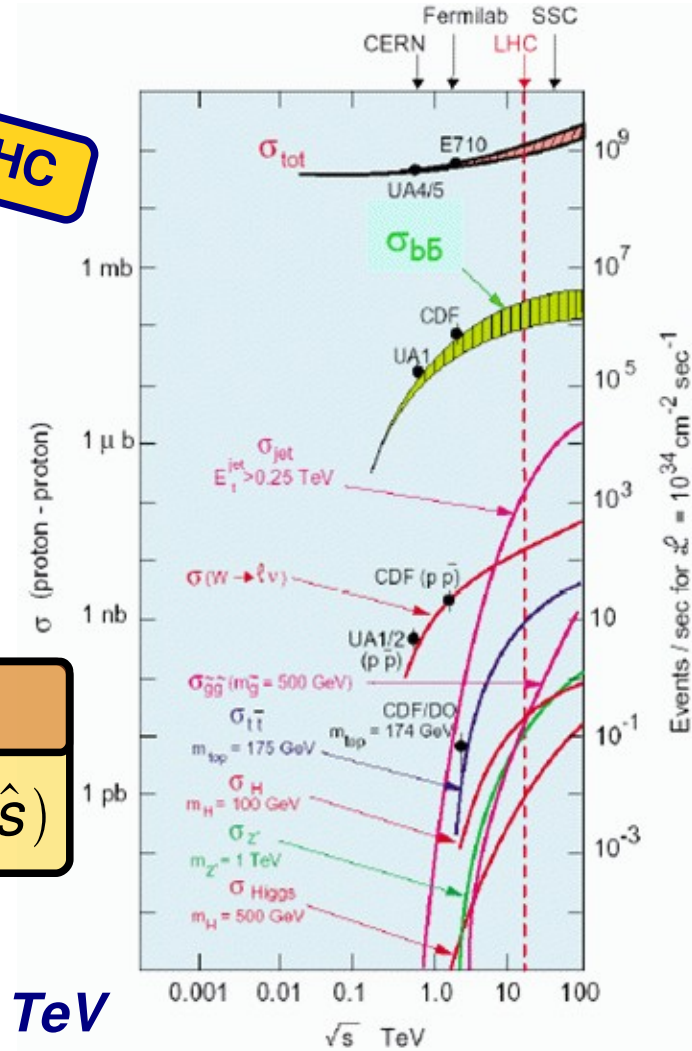
Master formula at the hadron collider

$$\sigma(pp \rightarrow X, s) = \int dx_1 dx_2 f_1(x_1) f_2(x_2) \hat{\sigma}(q_1 q_2 \rightarrow X; \hat{s})$$

- ◆ At the LHC $\sqrt{s} = 14 \text{ TeV}$ (7 TeV in the early phase) and in the partonic scattering: $(\hat{s})^{1/2} = (x_1 x_2 s)^{1/2} \simeq 1 - 2 \text{ TeV}$
new physics is foreseen!

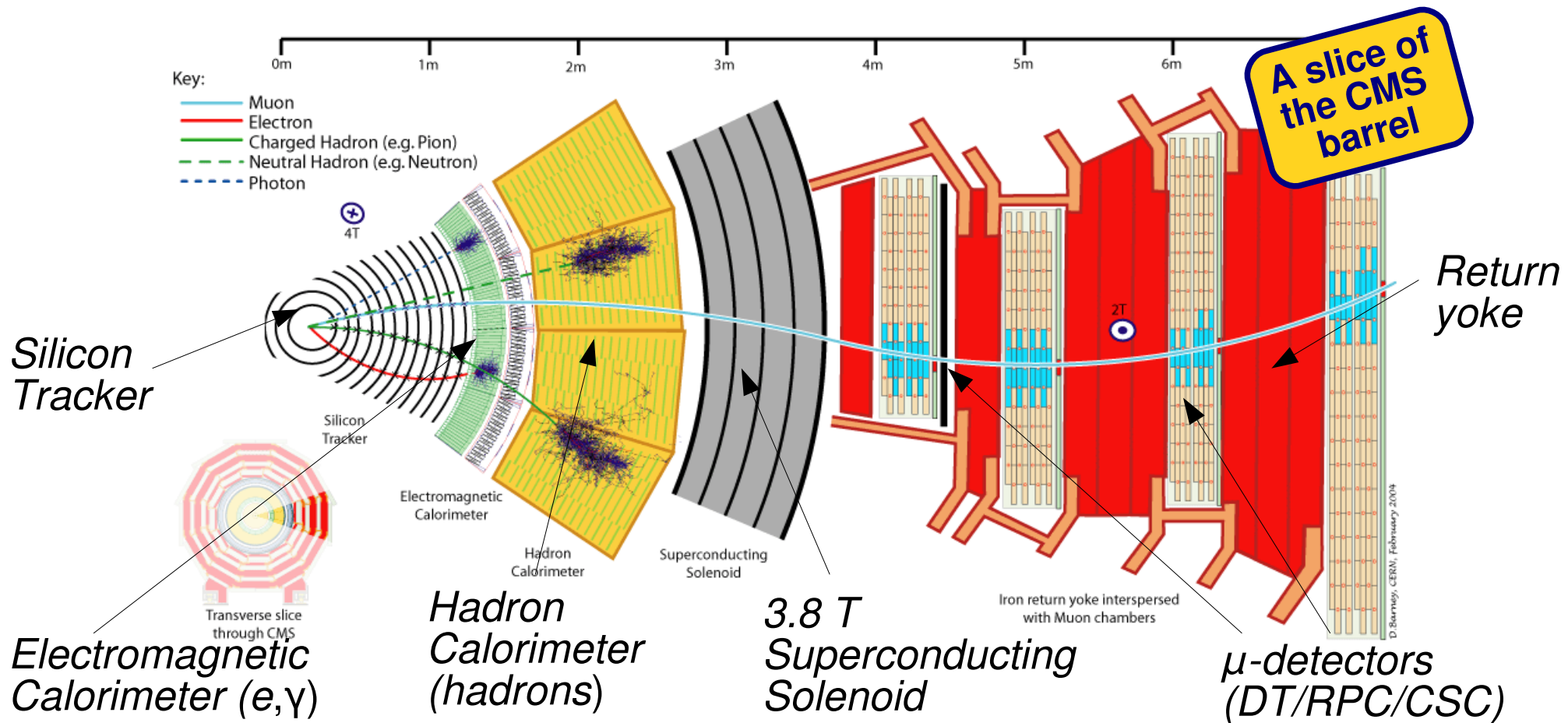
- ◆ **Higgs search and Electroweak symmetry breaking:** crucial tests for Standard Model

- ◆ But many **other interesting processes** have large cross-sections!!

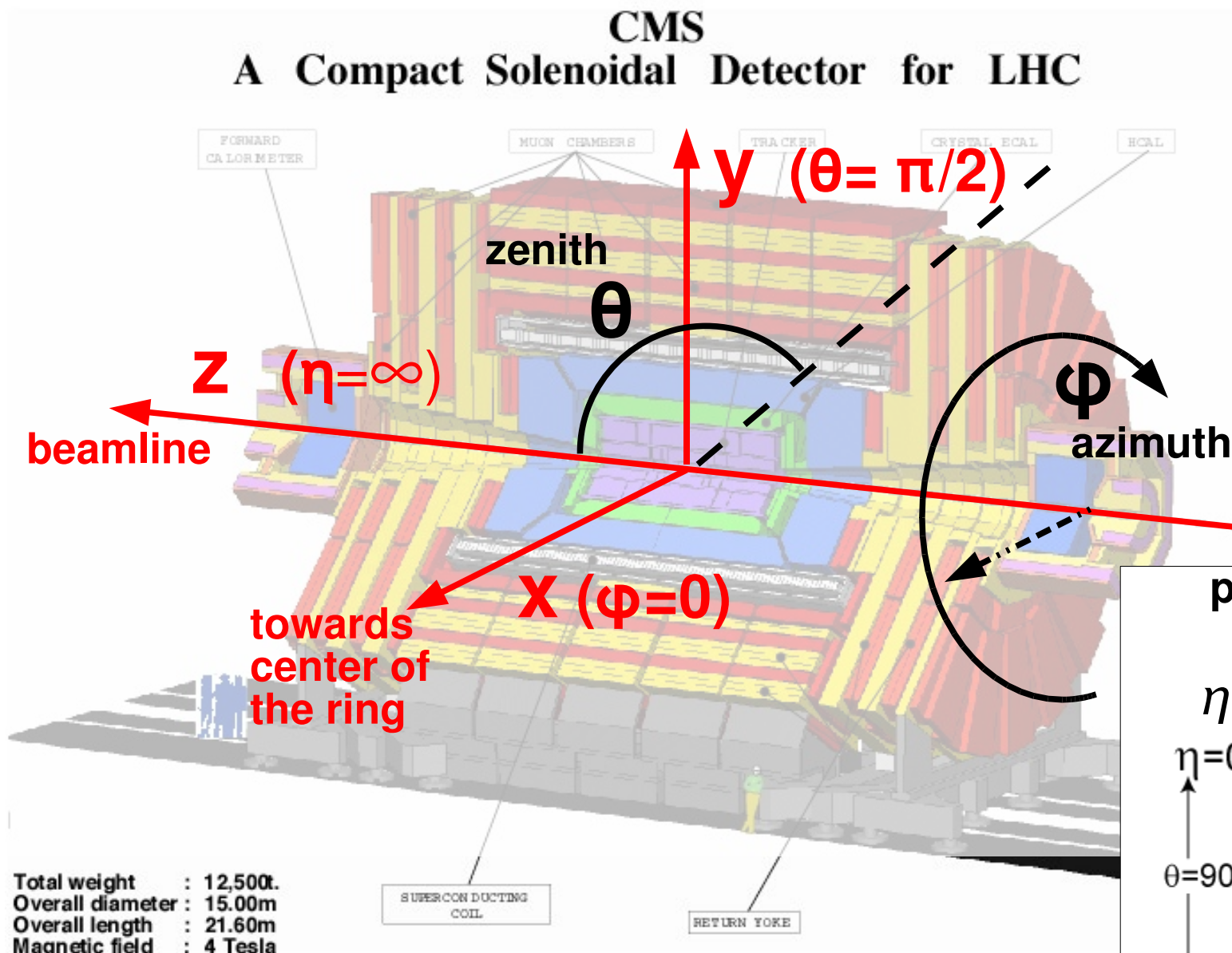


The Compact Muon Solenoid

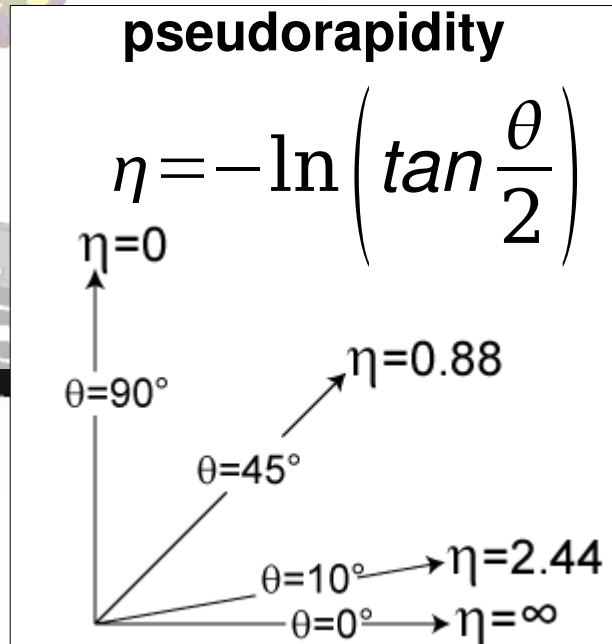
- ◆ The **CMS Experiment** is one of the 4 experiments at the p-p accelerator **LHC**
- ◆ Multi-purpose experiment (search for Higgs(es), Supersymmetry, **new physics at the high energy frontier**)
- ◆ A system to identify **muons** and measure their momentum with high efficiency up to the TeV scale
- ◆ Uses a powerful ($B=3.8T$, $2T$ in return yoke) solenoidal field to provide enough bending power to track high momentum particles in a relatively compact layout



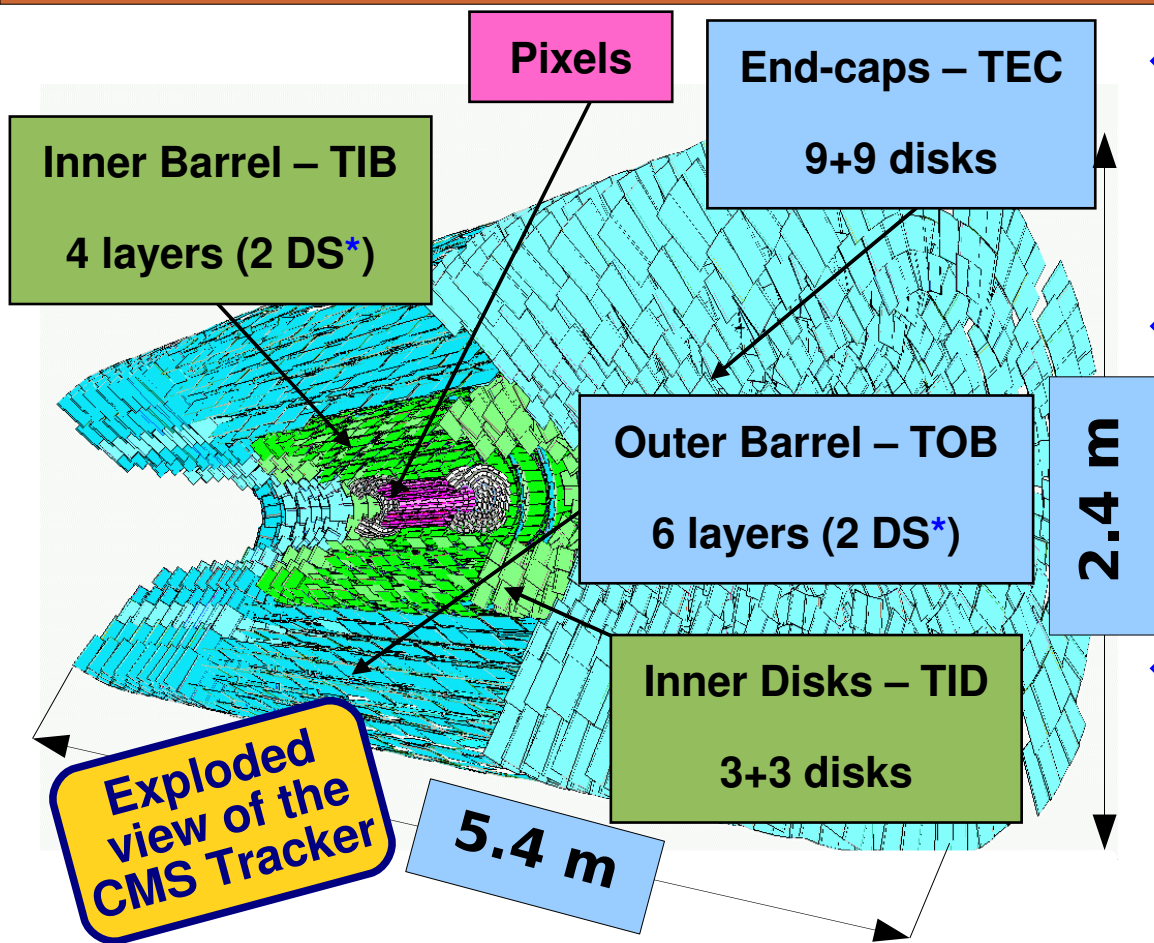
CMS Coordinates



Total weight : 12,500t.
Overall diameter : 15.00m
Overall length : 21.60m
Magnetic field : 4 Tesla



The CMS Silicon Tracker



◆ World's largest silicon tracker

- Volume 24 m³ / covered area 200 m²
- Running temperature: -10 °C

◆ STRIP tracker:

- 15148 modules (pitch 80 – 205 μm)
- single point resolution of 20 – 60 μm
- 2D measurements from *DS modules**

◆ PIXEL tracker:

- 1440 modules
- pitch: 100(rφ)x150(z) μm²
- resolutions: 9 (rφ)- 20 (z) μm

◆ The *all-silicon design* of the tracker is expected to provide precise and efficient measurement of the charged particle trajectories in the LHC collisions:

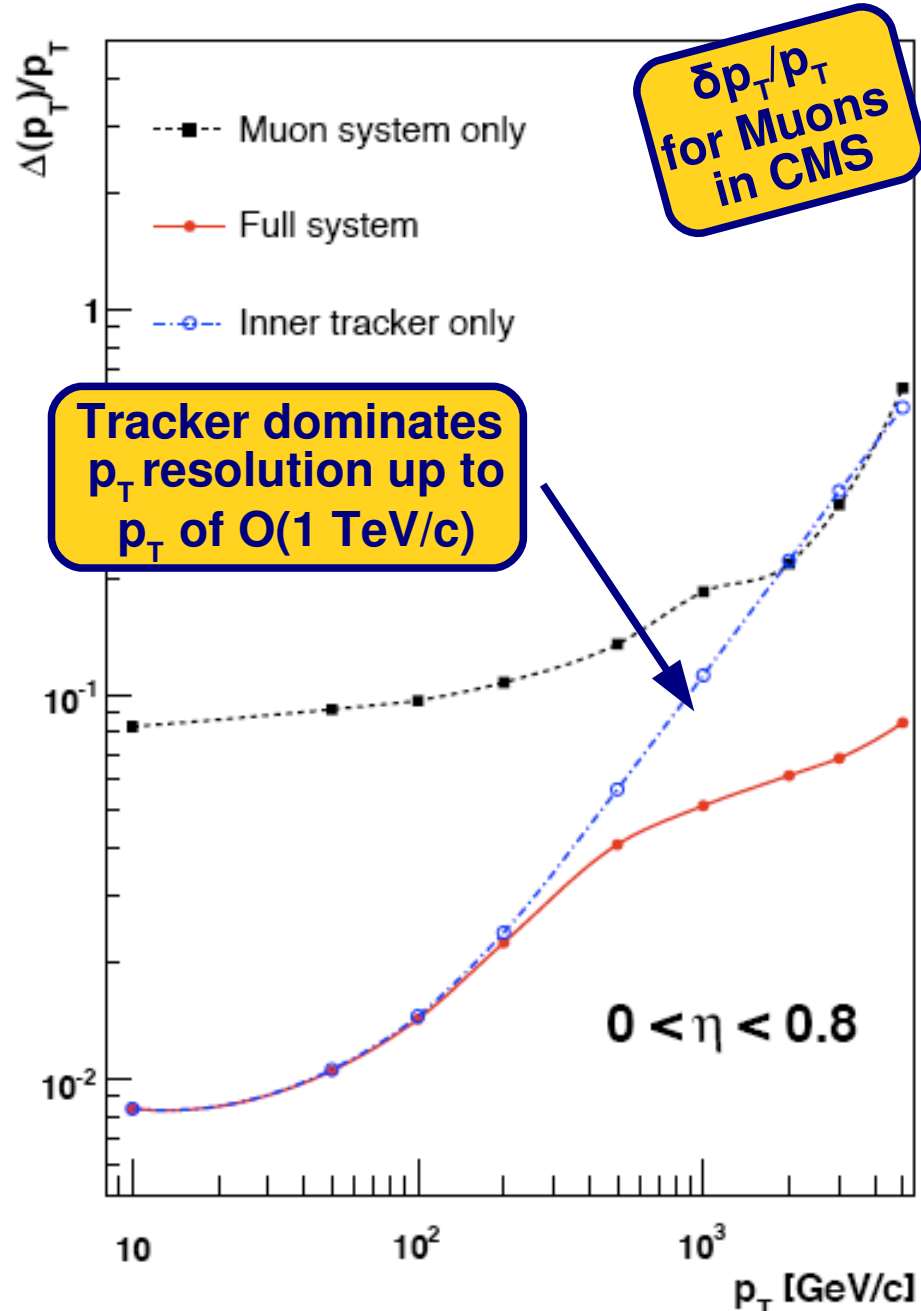
◆ 1-2% resolution for 100 GeV tracks in the central region: $\Delta p_t/p_t \sim 1-2\%$ ($|\eta| < 1.6$)

◆ tracking efficiency: $\varepsilon \sim 99\%$ (μ), $\varepsilon \sim 90\%$ (hadrons)

◆ an *efficient tagging of b-jets*.

*Double Sided (2 modules mounted back-to-back tilted by 100 mrad)

Why Tracker Alignment is needed?



- ◆ The Tracker is essential to measure the particle's momentum:

$$\frac{\delta p_T}{p_T} = C_2 \oplus C_1 p_T$$

- ◆ For $p < 20 \text{ GeV}$ the $\delta p_T/p_T$ is dominated by the Multiple Coulomb Scattering (MS) C_2 factor in the above expression
- ◆ while **for the high momentum muons**, systematic effects of misaligned detectors become relevant.

$$C_1 \propto \frac{\sigma_{pos}}{\sqrt{N_{hits}} \cdot B \cdot L^2}$$

$$\sigma_{pos} = \sigma_{intr} \oplus \sigma_{syst}$$

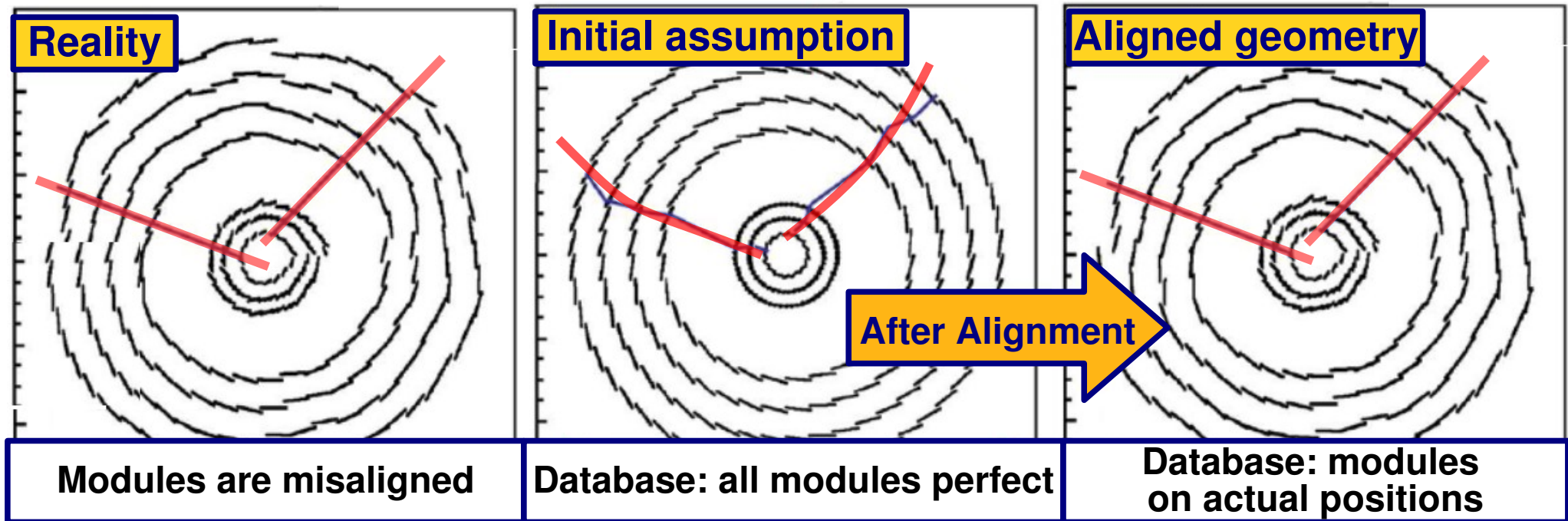
- ◆ $\sigma_{intr} = O(10\mu\text{m})$
in silicon

- ◆ σ_{syst} is due to misalignment of the detector

- ◆ **To reach high precision, a knowledge of the detector geometry at $O(10\mu\text{m})$ is needed**

What is alignment?

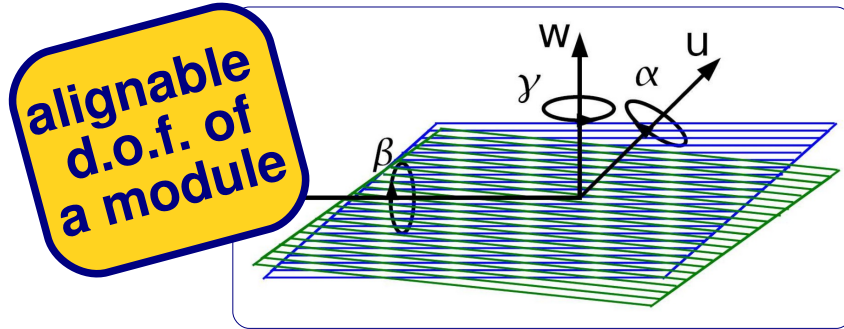
- ◆ The mounting precision of modules is finite:



- ◆ Track reconstruction initially assumes a perfectly aligned detector
- ◆ **Usage of an incorrect assumption** on the tracking geometry in the reconstruction **leads to incorrect estimate** of track parameters $\mathbf{q} = (\varphi, \theta, p_T, d_{xy}, d_z)$
- ◆ less than 20% deterioration of the track parameters for LHC experiments (few μm , μrad) is **mandatory** for physics analysis
- ◆ The alignment procedure is aimed to provide the correct geometry to track reconstruction determining the position of modules *in situ*

Tracker Alignment

- Goal: nail down to a few μm the positions of all 16,588 (x 6 dof) silicon modules of CMS Tracker.



- Alignment strategy in CMS: use all available data sources:
 - Surveys (optical/mechanical/...)
 - Laser Alignment
 - Track Based Alignment

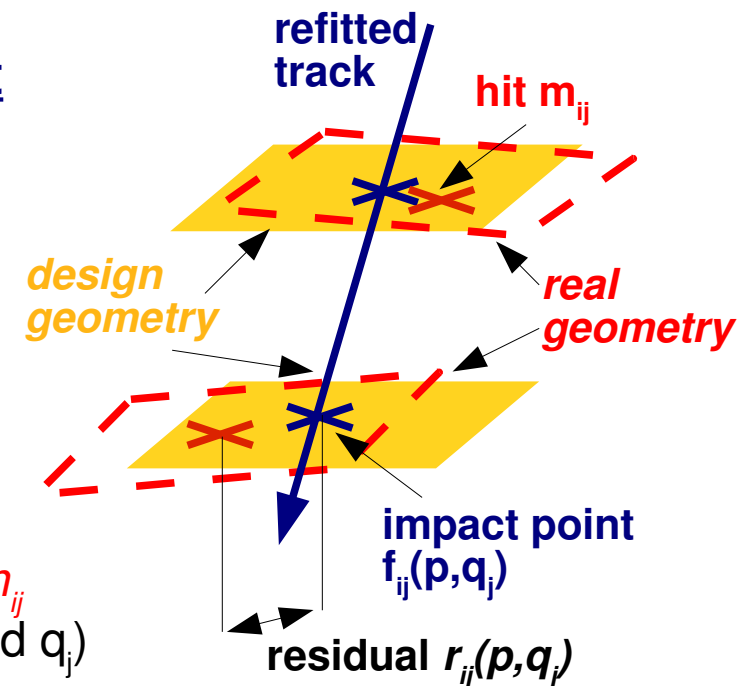
- From older experiments: ultimate precision is achieved using track based alignment, i.e. particles crossing *in situ* the Tracker volume

Track Based Alignment

- Define a Global Track χ^2 function:

$$\chi^2(\mathbf{p}, \mathbf{q}) = \sum_{j=1}^{\text{tracks}} \sum_{i=1}^{\text{hits}} \mathbf{r}_{ij}^T(\mathbf{p}, \mathbf{q}_j) \mathbf{V}_{ij}^{-1} \mathbf{r}_{ij}(\mathbf{p}, \mathbf{q}_j)$$

- \mathbf{V}_{ij} = covariance matrix from fit
- \mathbf{p} = alignment parameters (module position/orientation)
- \mathbf{q}_j = track parameters
- $r_{ij}(\mathbf{p}, \mathbf{q}_j)$ = residual: difference between measured position m_{ij} and position extrapolated from fit $f_{ij}(\mathbf{p}, \mathbf{q}_j)$ (depending on \mathbf{p} and \mathbf{q}_j)



- Alignment algorithms attempt to minimize this χ^2 function and therefore track residuals

Track Based Alignment in CMS

- ◆ The χ^2 minimization problem can be solved in context of the linear least squares, involving inversion of large matrices:
 - ◆ In case of N modules with six degrees of freedom (three rotation and three translations) solving the χ^2 equation implies solving a system of equations by inversion of a huge **$6N \times 6N$ matrix**
- ◆ In CMS there are $O(16k)$ modules \Rightarrow **$16k \times 6 = O(100k)$** unknown parameters to be determined!
- ◆ This highly challenging task is faced with two main approaches:

In the **global method** (“**MillePede II**”), the $6N \times 6N$ matrix is inverted. Minimization is achieved by **fitting** track and alignment parameters simultaneously **in one step**.

In the **local method**, “**Hits and Impact Points HIP**” N 6×6 matrices are solved. Minimization is attained by **iterating several times** the procedure

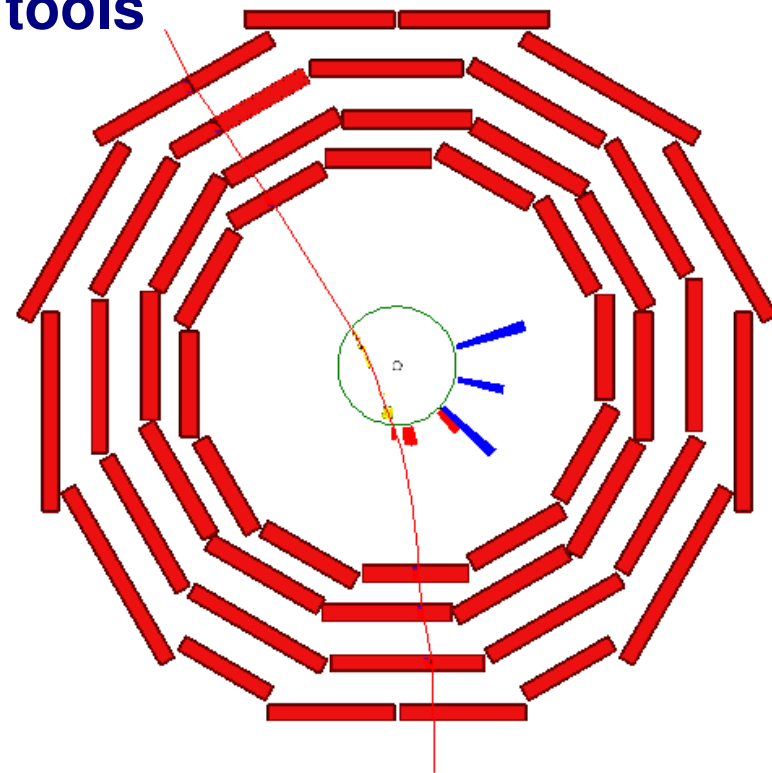
- ◆ **Alignment algorithms return $O(100k)$ numbers which must be validated!**
 - ◆ **need to monitor simultaneously the geometry, tracking performance, physics implications, ...**
- ◆ **to every of these parameters one needs to assign an error!**

The image features a detailed architectural drawing of a domed structure, possibly a kiln or a small chamber, with a central opening. The drawing is rendered in a sketchy, textured style with a color palette of browns, tans, and purples. A semi-transparent orange horizontal band is overlaid across the middle of the drawing. In the top left corner, there is a small, separate sketch of a building with a tower. The text "Activity during 2008-2009" is written in white across the orange band.

Activity during 2008-2009

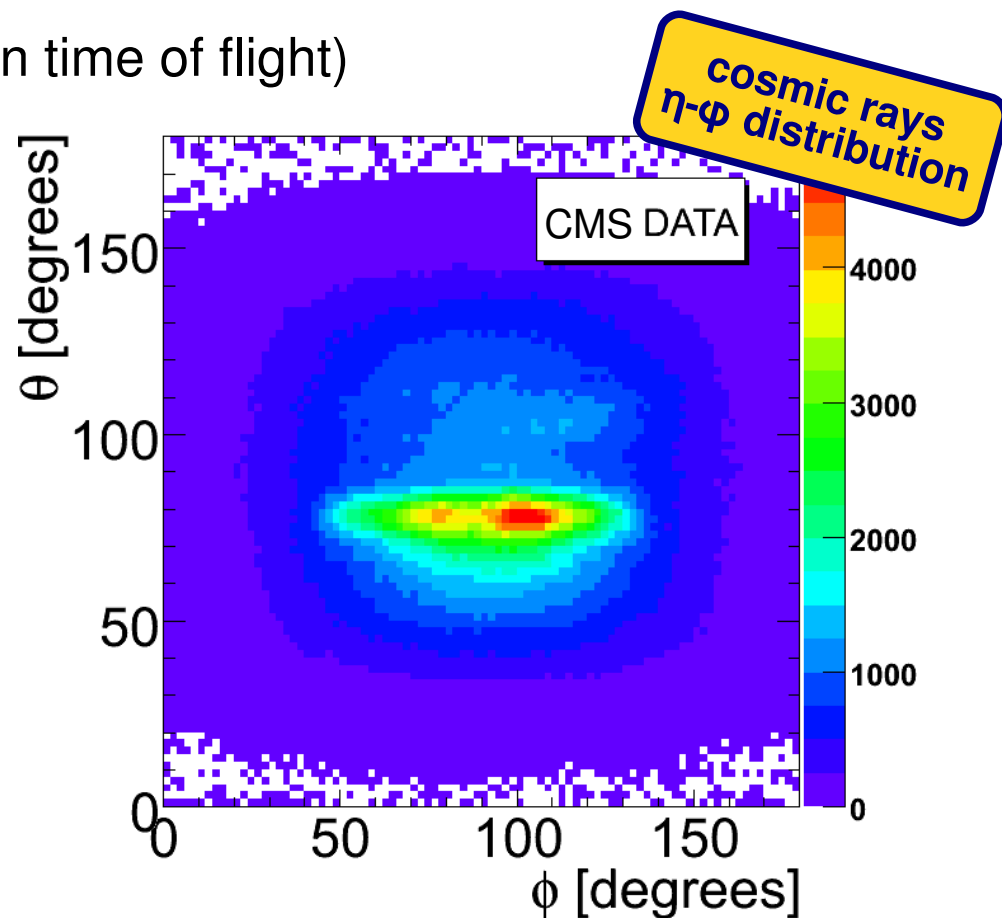
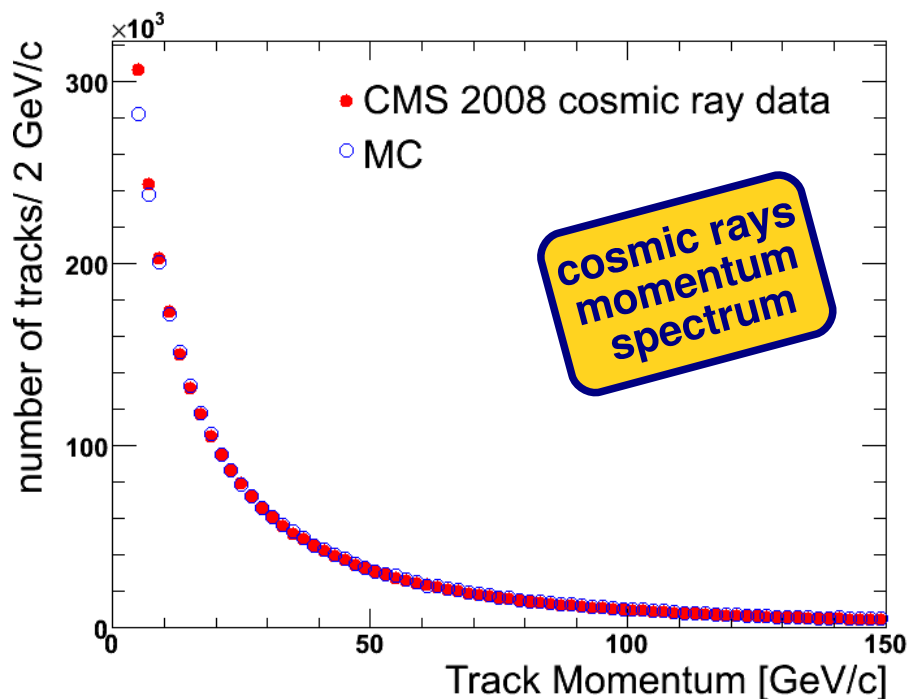
My activity during 2008-2009

- ◆ During the last two years (2008-2009) the CMS collaboration conducted a campaign of long data taking exercises:
- ◆ The most important was the **Cosmic Run At Four Tesla (CRAFT)** in which, *with the solenoidal field at its nominal $B=3.8$ T intensity value*, several million of cosmic ray triggers were collected and analyzed
- ◆ In this context my main activity in the Tracker Alignment effort was devoted to:
 - ◆ Optimize and run the **alignment validation tools**
 - ◆ Estimate the **remaining misalignment**
 - ◆ Determine the **Alignment Position Errors**



Tracker Alignment at the Cosmic Run at Four Tesla (CRAFT)

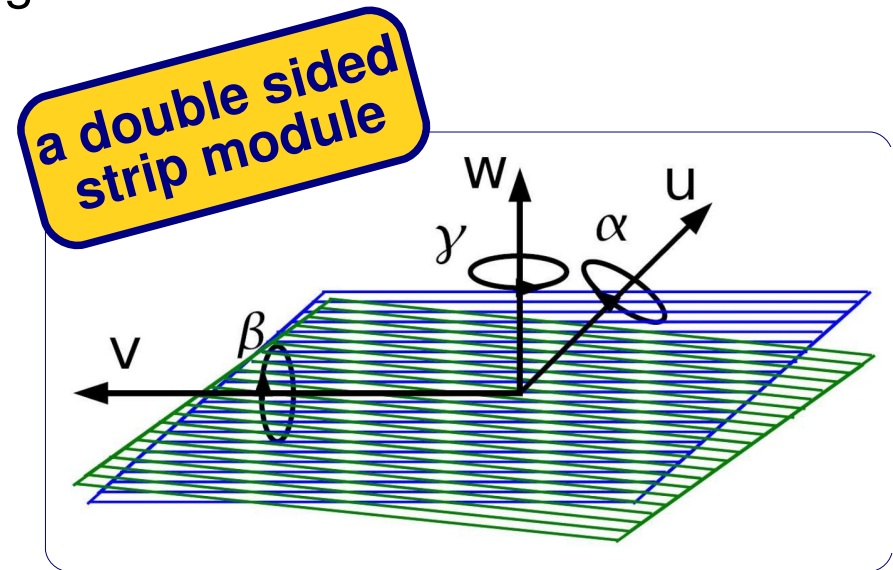
- ◆ First attempt of **full** CMS Tracker alignment with data during the CMS global run
- ◆ Tracker operating with all other CMS subdetectors
- ◆ **270 M** of cosmics collected with magnetic field switched on (only $\sim 2\%$ in *Strip Tracker*, $\sim 1\%$ in *Pixel Tracker*)
- ◆ **300 Hz** cosmic muon Level 1 trigger rate (**6 Hz** in the Tracker)
- ◆ $\Delta t_{\text{top-bottom}} = 2 \times BX = 2 \times 25 \text{ ns} = \mathbf{50 \text{ ns}}$ (muon time of flight)



Alignment Strategy

- ◆ Apply a set of cuts to select good tracks for alignment

Track Quality cuts	Value
momentum p	$> 4\text{GeV}/c$
number of hits	> 7
number of 2D hits (on Pixel or DS modules)	> 1
Chi2/ndof of track fit	< 6.0
Hit Quality cuts	Value
S/N (Strip modules)	> 12
probability pxl hit matching template u (v) dir.	> 0.001
Track angle relative to the local uv plane	$< 20 \text{ deg.}$
Square pull of hit residual	< 15



- ◆ Run a multi-step approach for both algorithms:

- ◆ *Large structure* movements (coherent v alignment of Single Sided modules)
- ◆ Alignment of the two sides of the 2D strip *modules (units)* u, w, y
- ◆ module-level alignment of strip and pixel modules

- ◆ **Final strategy:**

- ◆ Get the **best** from **both** algorithm, combining the two:
 - I. run the **global method** → solves global correlations efficiently
 - II. run the **local method** → solves locally to match track model in all degrees of freedom

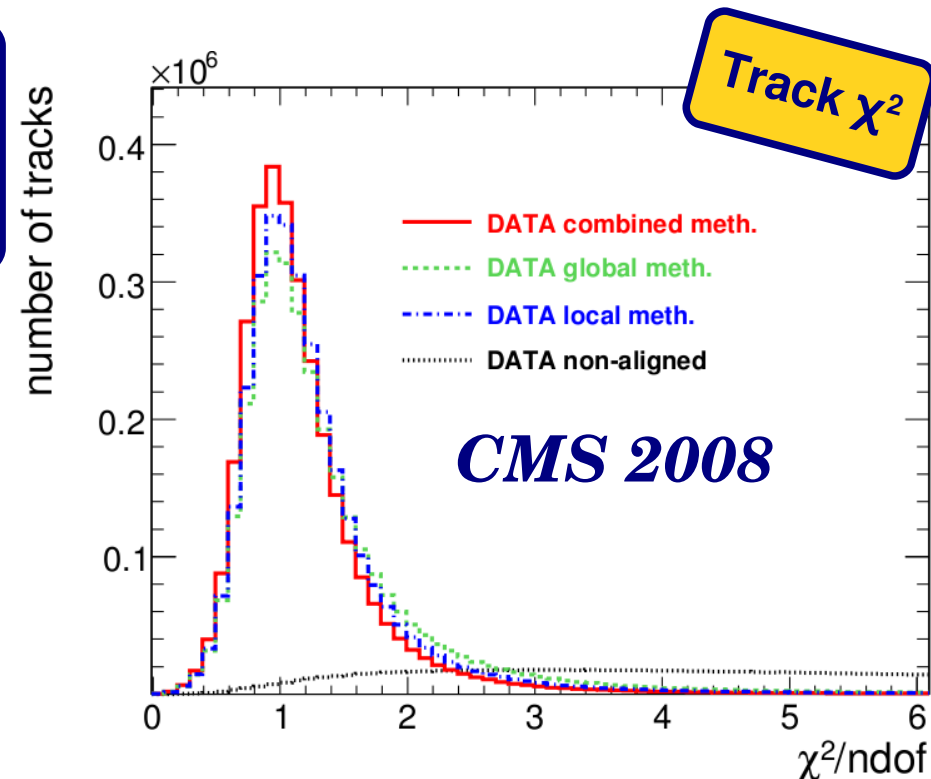
Alignment Validation

- ◆ Alignment performance is validated **on the data themselves** at three different levels:
 - ◆ **low level validation**: *checking the effective improvement of the post-alignment residuals (track χ^2 and track-to-hit residuals)*
 - ◆ **high level validation**: *comparing segments of split cosmic ray tracks, and with the analysis of the residuals in overlapping regions of the detector.*
 - ◆ **checks of the geometry** of CMS Tracker resulting from track-based alignment
- ◆ Validation is performed **after every alignment cycle**

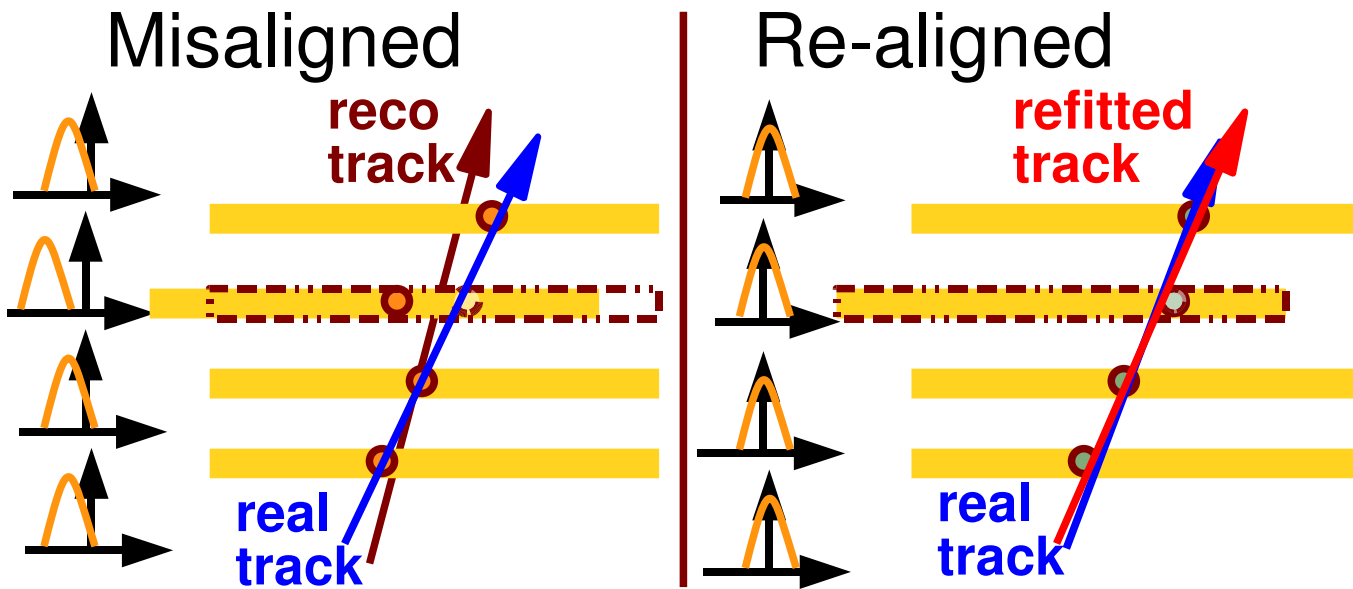
◆ *During the CRAFT data analysis I have been responsible for the low-level validation and I have provided the results included in the paper**

- ◆ Same sample is used for the alignment (i.e. χ^2 minimization) and validation
 - ◆ statistics is critical evaluating the performance for all subdetectors (*only 1.5% of tracker in PXE with cosmic rays*)

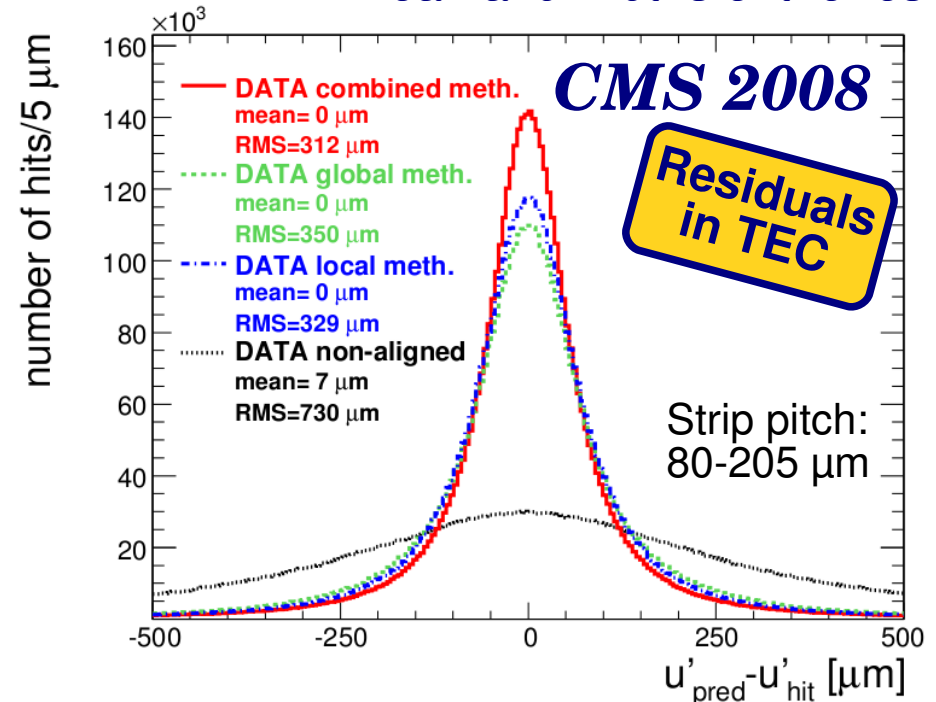
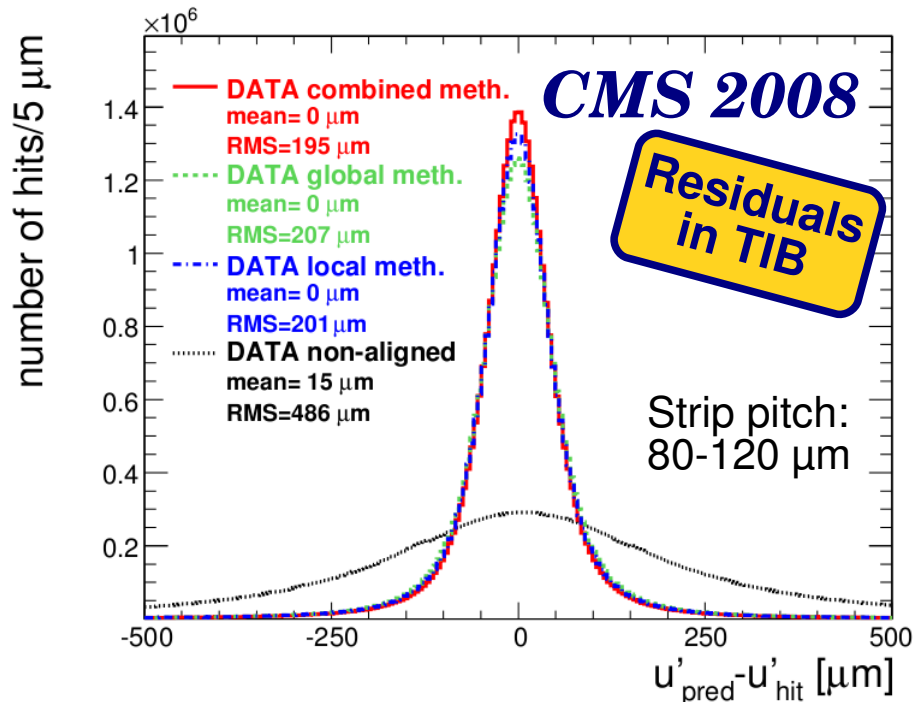
* see bibliography



Track-based Validation (Track Residuals)



- ◆ The track residuals *checked to evaluate the residual minimization*
- ◆ Computed at the same time as the χ^2 of track fit
- ◆ **unbiased** since the hit under evaluation is removed from the track- refit
- ◆ Misalignment affects *both mean and widths of the residuals*

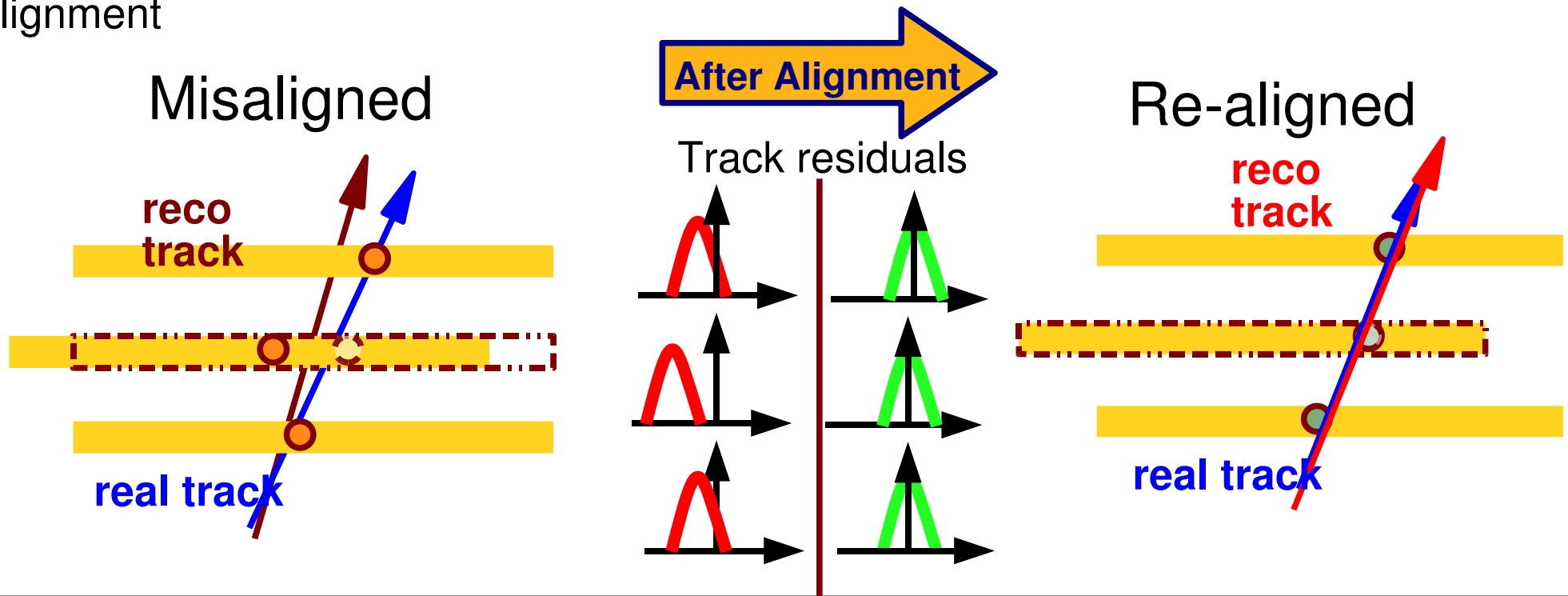


Estimation of residual misalignment

- ◆ **Residual width dominated by stochastic effects**, like multiple Coulomb scattering or the intrinsic resolution of the hits

$$\sigma_{r_{ij}(p,q)} = \underbrace{\sigma_{intr}}_{\text{Intrinsic}} \oplus \underbrace{\sigma_{mis}}_{\text{Misalignment}} \oplus \underbrace{\sigma_{MS}}_{\text{Multiple Scattering}}$$

- ◆ Goal: disentangle random effects from **systematic ones** produced by remaining misalignment
- ◆ at *zero-th order* the alignment recovers the true position of modules along the measurement coordinate \Rightarrow check that the residuals are “centered” after the alignment

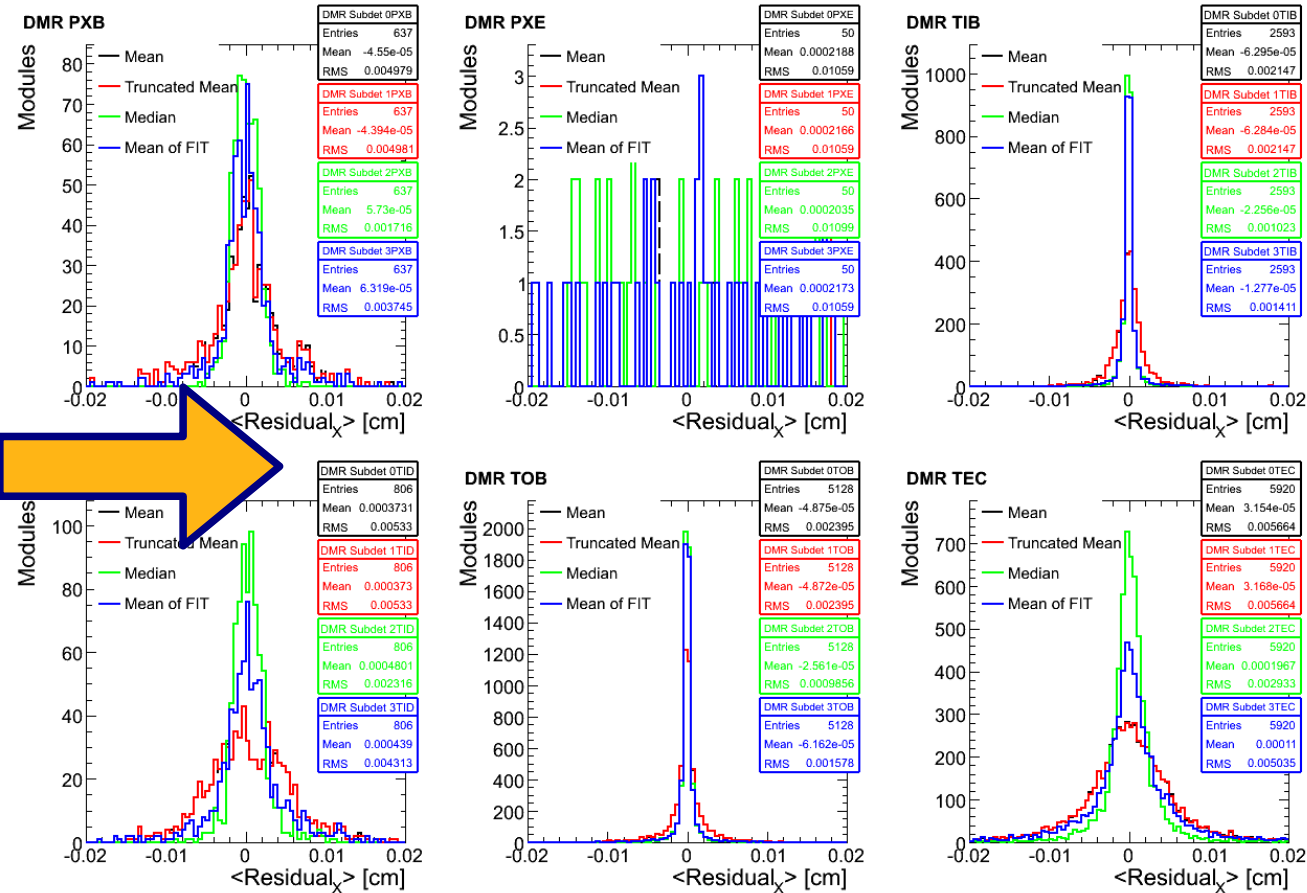


Residual misalignment (the DMR)

◆ **The mean** of residuals is not **a robust** estimator of the position of the “center” of the residuals distribution *because of outliers in real data* ⇒ I have tested several others

The method:

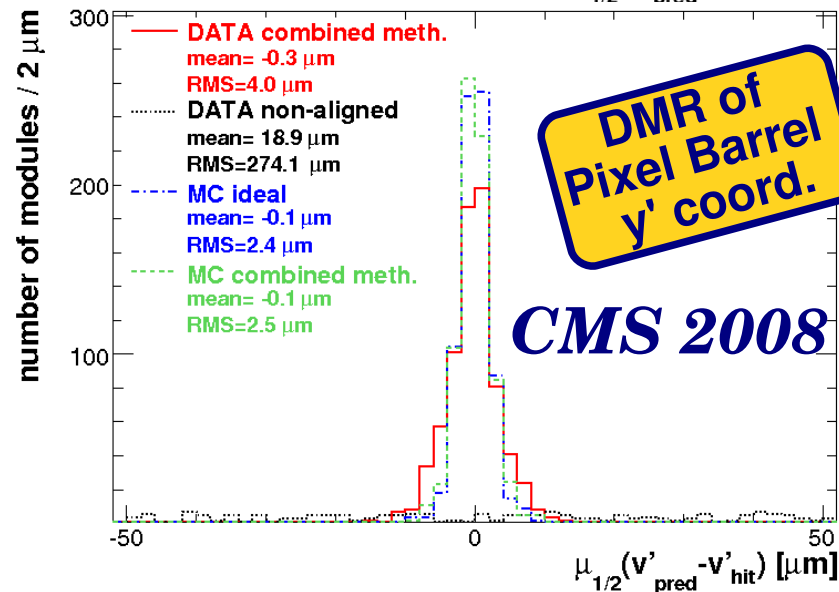
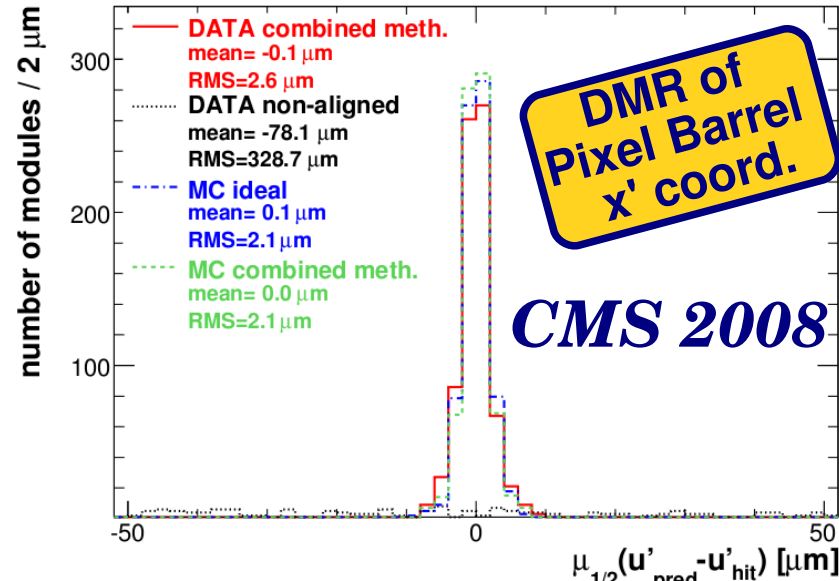
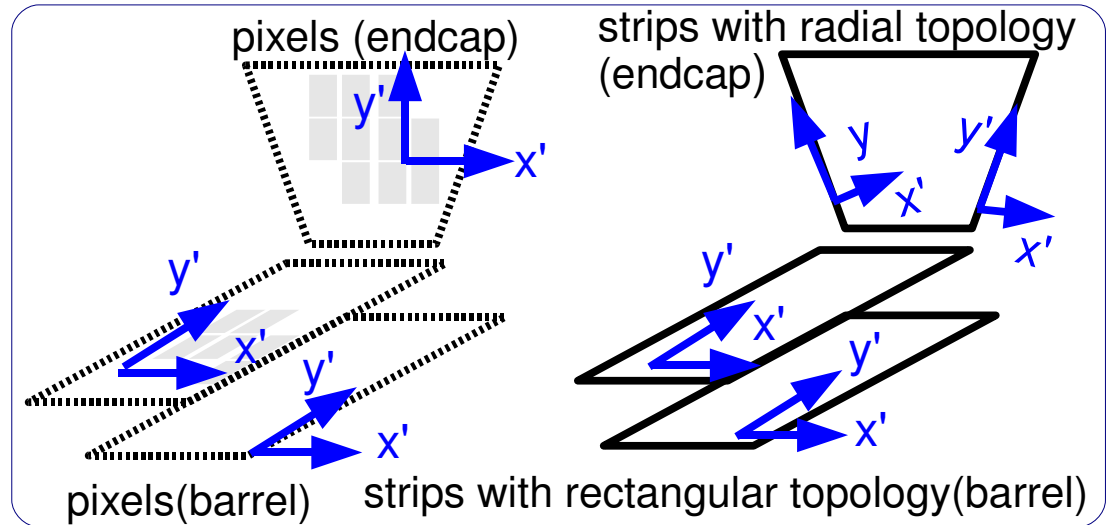
- ◆ Take MC of the detector in ideal conditions and *apply a random gaussian misalignment of known width*
- ◆ Look at the distributions of “peak estimators”
- ◆ **The Distribution of the Medians of Residuals** has RMS very close to the width of input misalignment
- ◆ Check also statistical precision of the method by splitting data into independent samples and compare the DMRs of the two samples



- ◆ RMS of the Distribution of the Median of Residuals (DMR) *measures the remaining random misalignment in the detector*
- ◆ **N.B.** it is not sensitive to systematic misalignment

DMR distributions for CRAFT alignment

◆ DMR are shown as a function of the local coordinates x' and y' for all subdetectors



	Non aligned	global	local	combined	combined MC	Ideal MC
PXB (x')	328,7	7,5	3	2,6	2,1	2,1
PXB (y')	274,1	6,9	13,4	4	2,5	2,4
PXE (x')	389	23,5	26,5	13,1	12	9,4
PXE (y')	385,8	20	23,9	13,9	11,6	9,3
TIB	712,2	4,9	7,1	2,5	1,2	1,1
TOB	168,6	5,7	3,5	2,6	1,4	1,1
TID	295	7	6,9	3,3	2,4	1,6
TEC	216,9	25	10,4	7,4	4,6	2,5

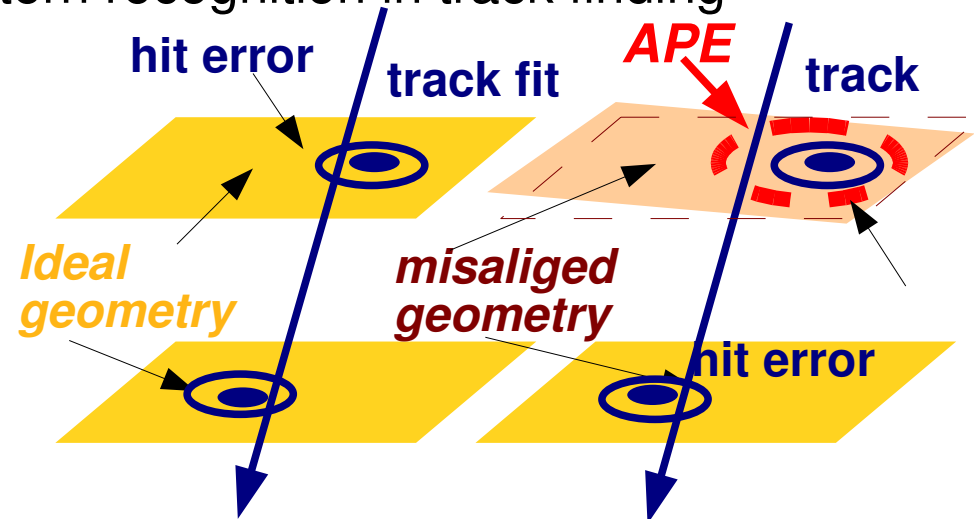
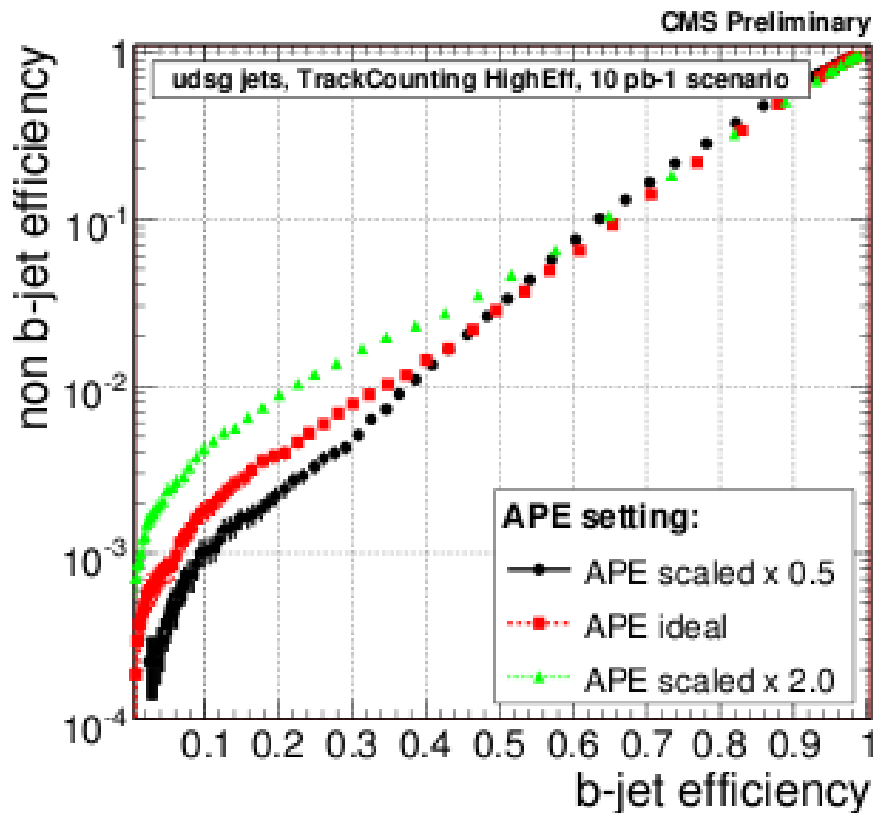
◆ Module positions w.r.t to cosmic ray trajectory measured with a precision of **3-4 μm in the barrel** and of **3-14 μm in the endcap** (along $r\phi$)

Alignment Position Errors

- ◆ The alignment position error (APE) **characterizes the measurement uncertainty** of each detector due to misalignment effects.
- ◆ The APE is combined with the spatial (intrinsic) resolution of the detector giving the total error of hit positioning on the silicon modules:

$$\sigma_{TOT}^{HIT} = \sigma_{intr}^{HIT} \oplus \mathbf{APE} (DET)$$

- ◆ The APE affects the search window of pattern recognition in track finding



APE have direct impact on:

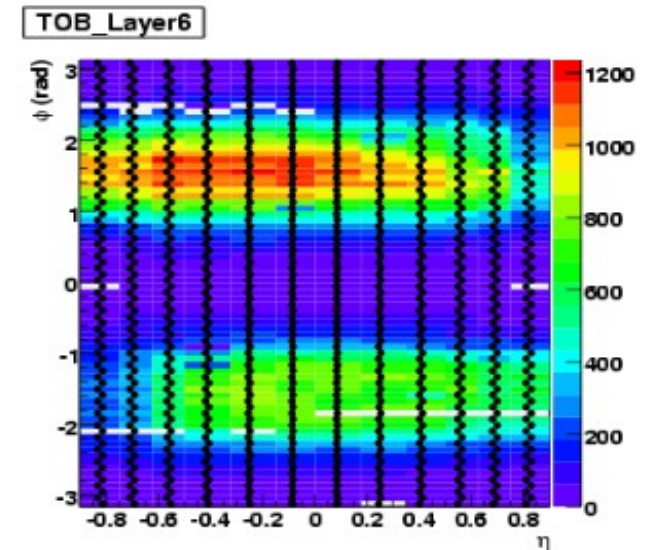
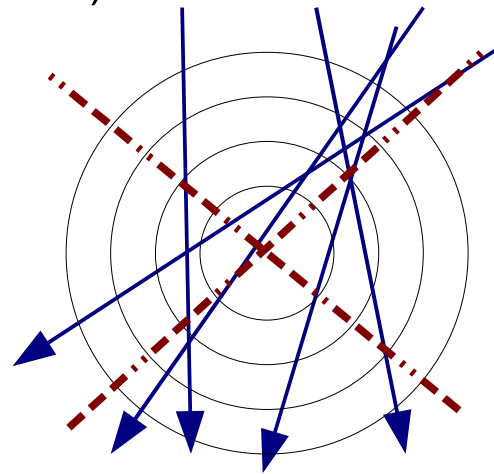
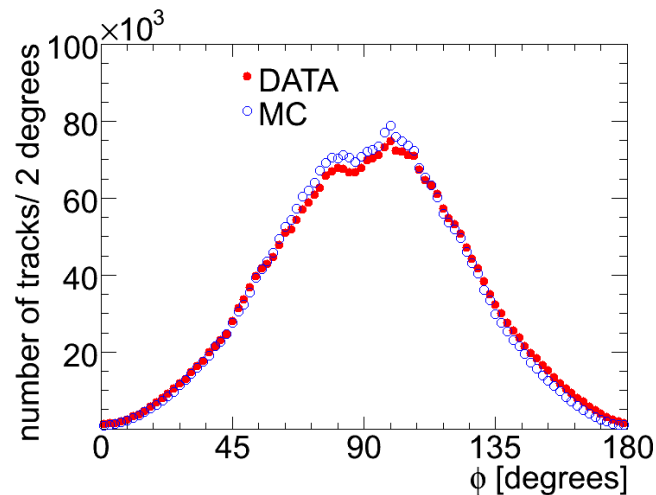
- **performance** of track reconstruction
- **efficiency** of track reconstruction
- **track quality** (χ^2)
- **fake rate**
- **momentum resolution**
- **vertexing resolution**

Strategy to determine the *APEs*

◆ During CRAFT I have been responsible for the determination and the validation of the Alignment Position Errors

◆ Strategy for the determination of the APE:

- They need to be **module-dependent** since alignment with cosmic rays is better in some regions than others (due to higher illumination in the top and bottom quadrants of the tracker).

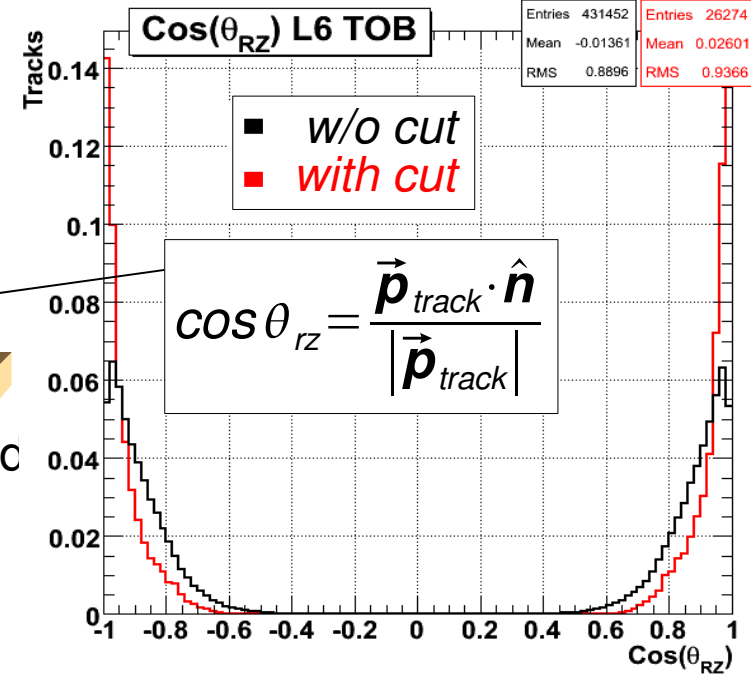
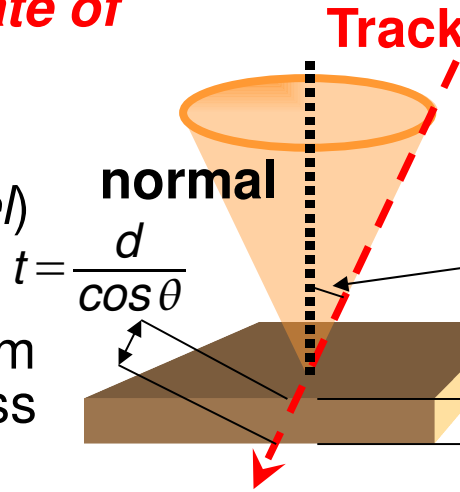


- So find a region of the detector **well aligned** (top quadrant) and estimate the remaining misalignment (after the alignment procedure) from data
- The APE value has to **match the value of the remaining random misalignment**
- Finally estimate the APEs in the rest of the Tracker (outside the fiducial volume) by taking into account the different illumination of cosmic rays

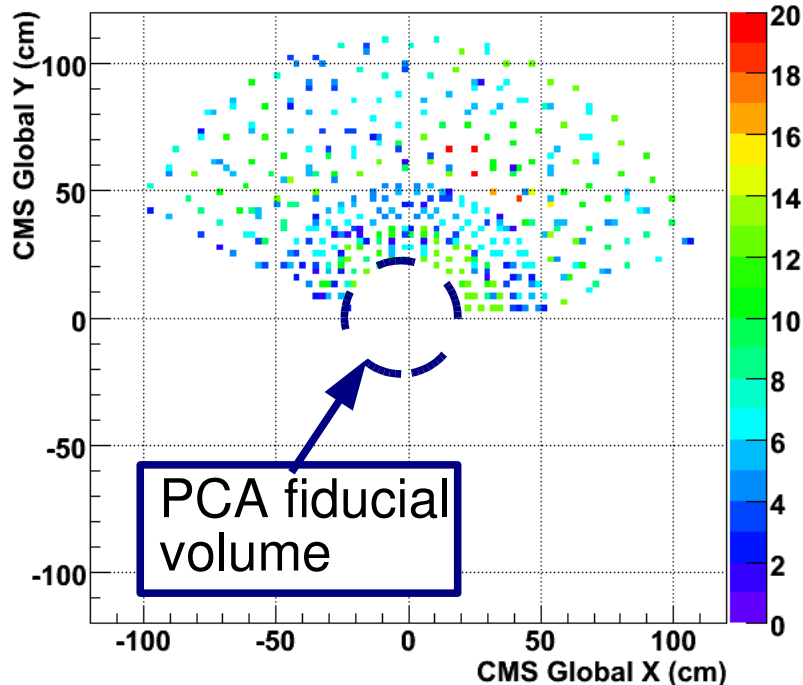
Selection of control region

◆ In order to have a sound *estimate of remaining misalignment*

- ◆ take a well aligned region (*upper quarter of Strip Barrel*)
- ◆ select tracks hit pattern in order to satisfy a test-beam like geometry (all tracks cross the tracker volume with the same angle)



Hit Map XY



◆ Then in order to minimize the MS contribution to the track hit:

$$\sigma_{MS} \simeq \delta X = l \cdot \delta \theta \simeq \frac{l}{p} \cdot \sqrt{\frac{t}{X_0}}$$

Crossed silicon thickness

◆ one requires that the Point of Closest Approach of the track to the nominal Beamline (PCA) lie inside a cylindrical fiducial volume *roughly equal to the CMS Pixel Volume*

Trends of residuals

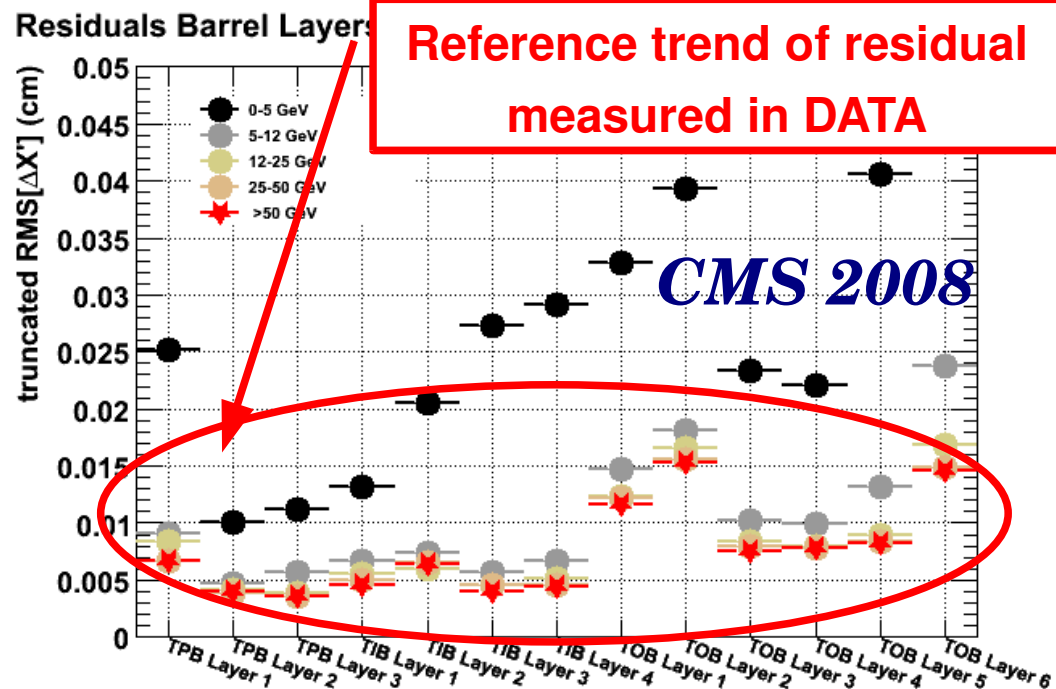
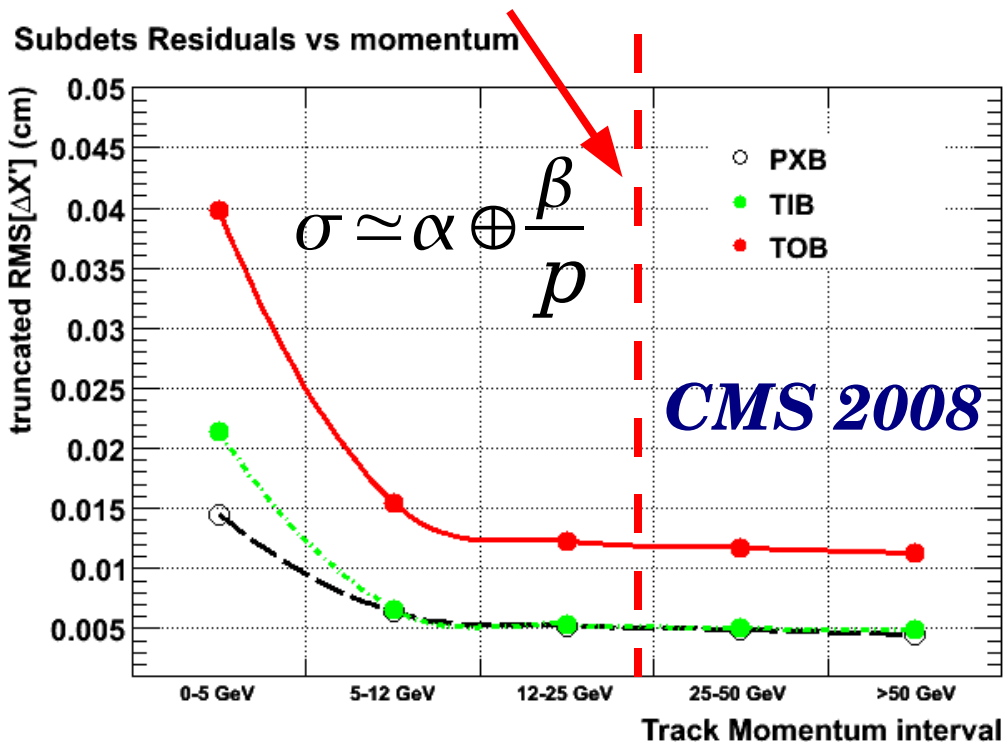
- Once selected the control region to estimate the remaining misalignment one has still to disentangle the MS and intrinsic contributions to the track residuals:

$$\sigma = \sqrt{\sum_i \sigma_i^2} = \sigma_{intr} \oplus \sigma_{mis} \oplus \sigma_{MS}$$

- where the MS contribution goes like $1/p$

$$\sigma_{MS} \simeq \delta X = l \cdot \delta \theta \simeq \frac{l}{p} \cdot \sqrt{\frac{t}{X_0}}$$

- Track residuals saturate at some threshold, estimated in data to be **~20 GeV** for which the MS is dominated by the detector pitch and the misalignment effects

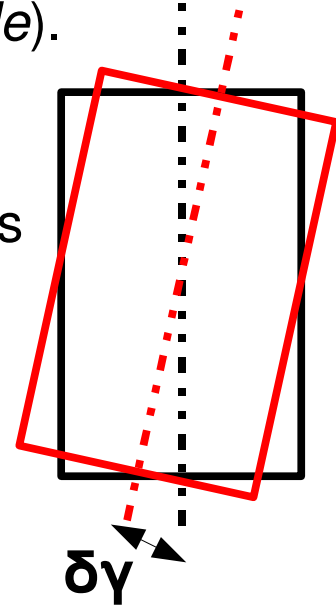
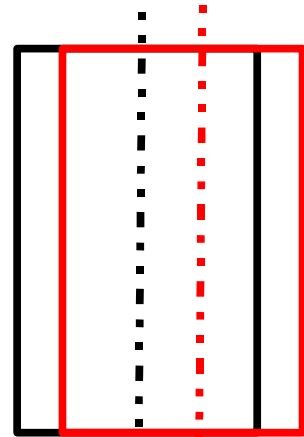


Determination of residual misalignment

- ◆ The APE are estimated introducing a **random** (gaussian smeared) **misalignment** in the CRAFT MC simulation, to match the DMRs and trends of residuals in CRAFT DATA (*in the control region and with the selected track sample*).

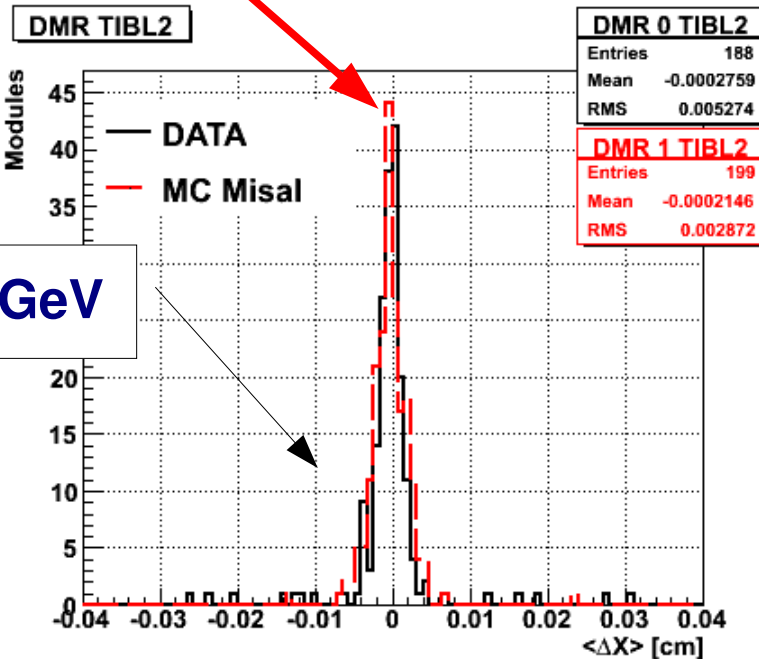
- δu (δv) affecting the DMR
- so tune layer by layer δu comparing **misaligned MC** and **DATA**

- $\delta \gamma$ not affecting DMRs but spread in the residuals
- so tune **MC** in order to reproduce the trend of Barrel layer residuals of **DATA**

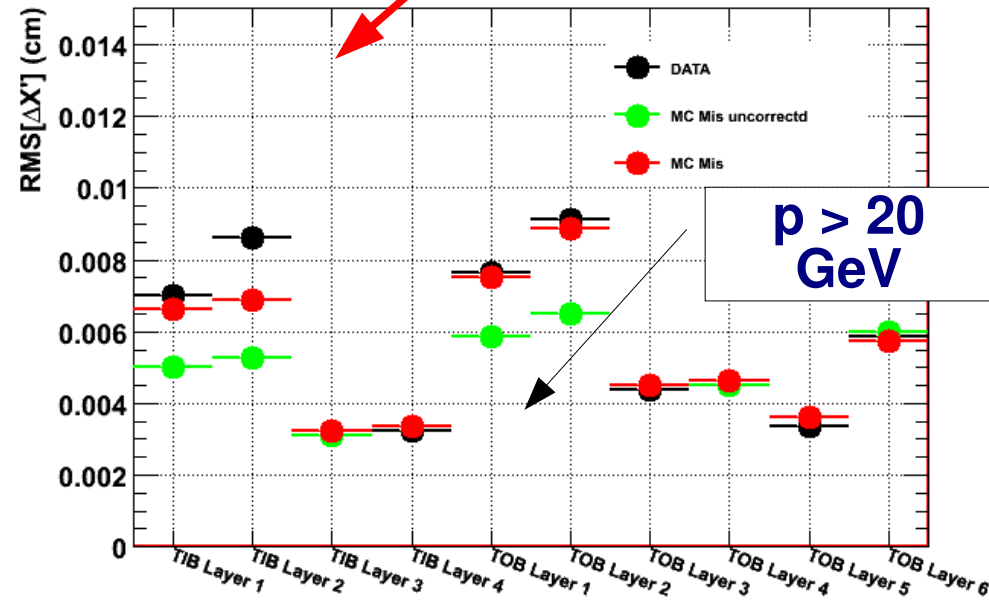


δu

$\delta \gamma$



Residuals Barrel Layers



Determination of APE

- ◆ The APE has to be specified in 3 directions (u,v,w)
 - ◆ Choose to neglect correlations between directions ⇒ **use spheres**
 - ◆ The radius of the sphere is defined as:

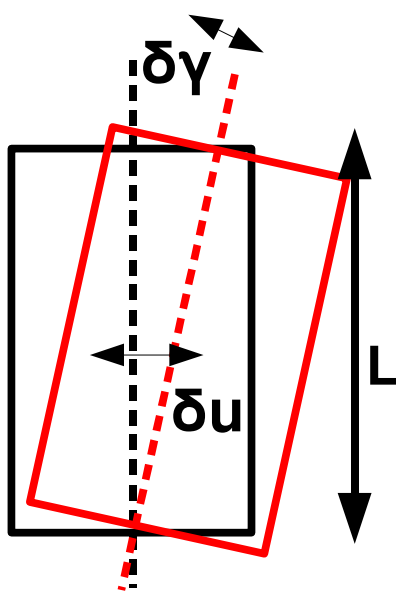
$$R_{APE} = R_0 \cdot \sqrt{\frac{N_0}{N_{hits}}}$$

$$R_0 = RMS[\mu_{1/2}]$$

$$R_0 = k \left(\delta u \oplus \frac{L}{4} \delta \gamma \right)$$

- (1) In TID/TEC (Endcaps)
In PXB/PXE (Pixel)

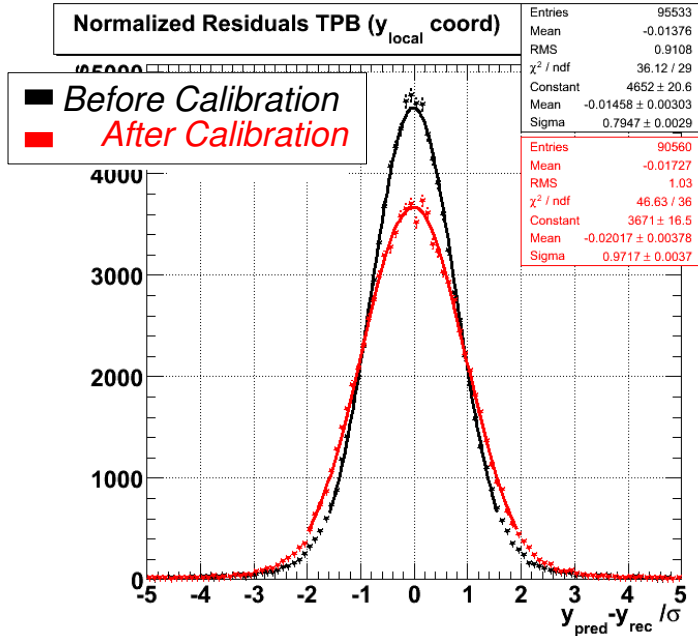
- (2) In TIB/TOB (Barrel)



- (1) **In the endcaps** and in the pixel detectors use the **width of the DMR distribution measured in DATA**
- (2) **In the barrel detectors** use the **misalignment parameters δu , (δv for DS), $\delta \gamma$** obtained as described before to match the DATA distribution (*in the sensitive coordinate*) with the misaligned simulation
- R_0 asymptotic value reached for the well aligned modules with $N_{hits} > N_0$. The APE radius is scaled according to the statistics available
- **k and N_0 are parameters tuned on data**

APE Tuning and validation with cosmic data

◆ The k-factor is tuned in order to have the pull of residuals $(r/\sigma) \sim 1$



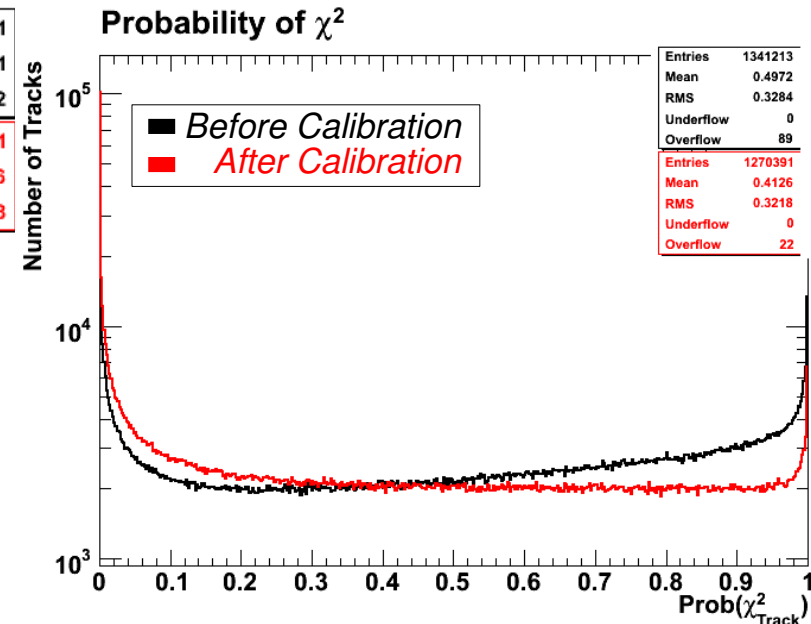
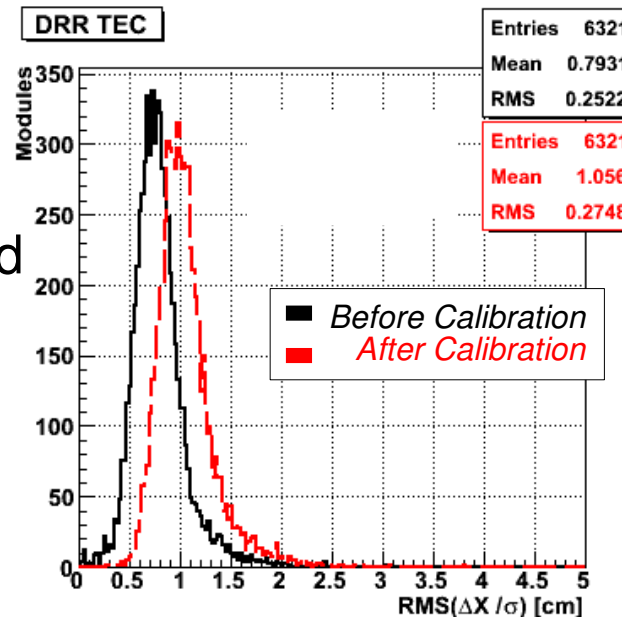
◆ Define the normalised residuals:

$$\frac{r_i}{\sigma_i} = \frac{U_i^{\text{hit}} - U_i^{\text{fit}}}{\sigma_i} = \frac{m_{ij} - f_{ij}(\mathbf{p}, \mathbf{q})}{\sigma_i}$$

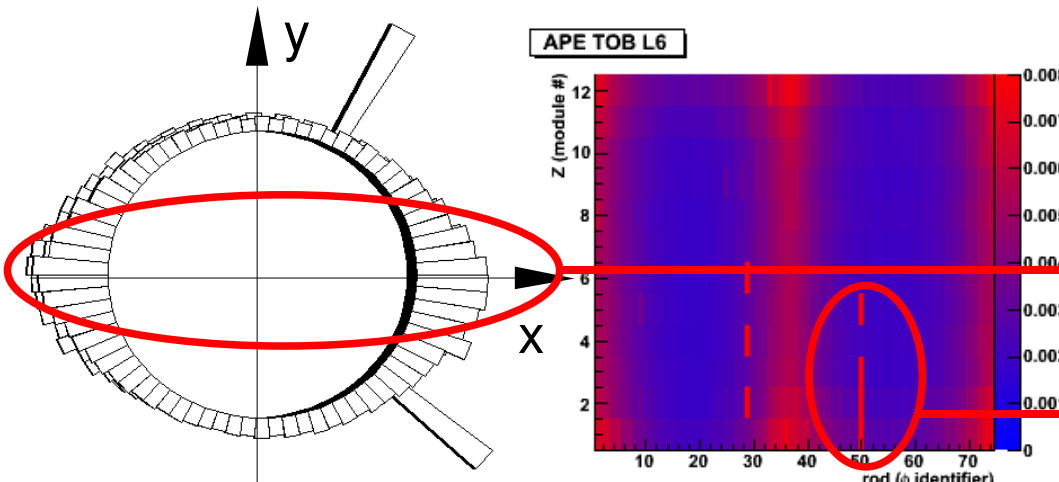
$$\sigma_i = \sigma_i(\text{APE}(\mathbf{k}))$$

◆ The k factor is tuned with an iterative procedure until the contribution to the hit error determines the pull of residual to be ~ 1

◆ After the tuning of the APE, the peak of the χ^2 is shifted to 1. The prob(χ^2) flattens, and the distribution of the RMS (DRR) of normalized residuals goes to 1

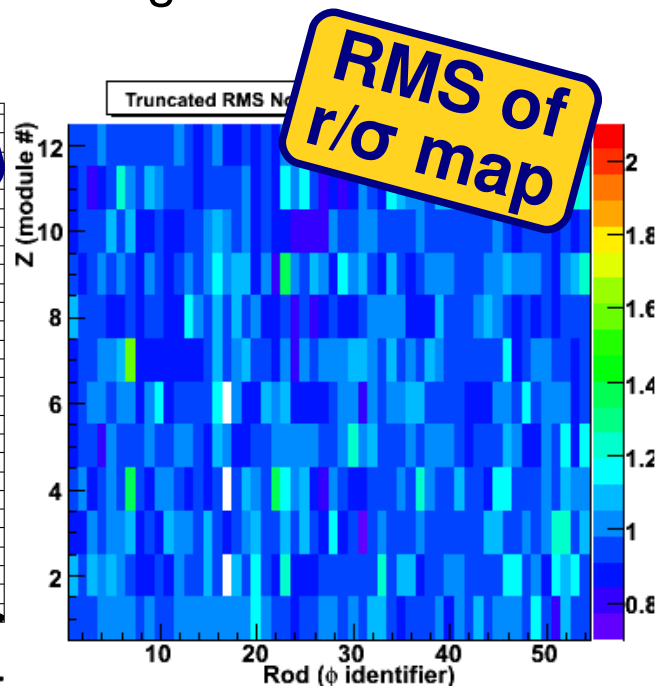
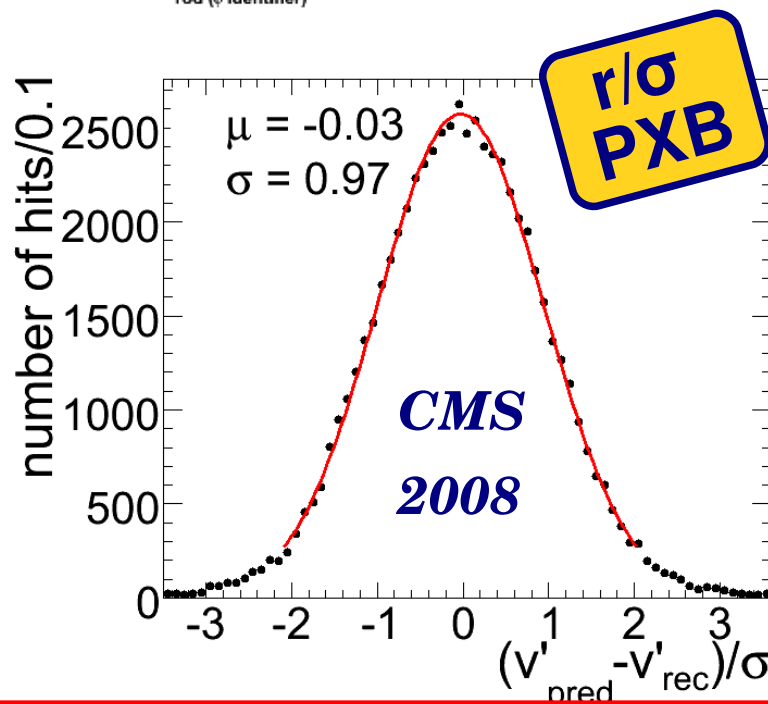


APE Validation



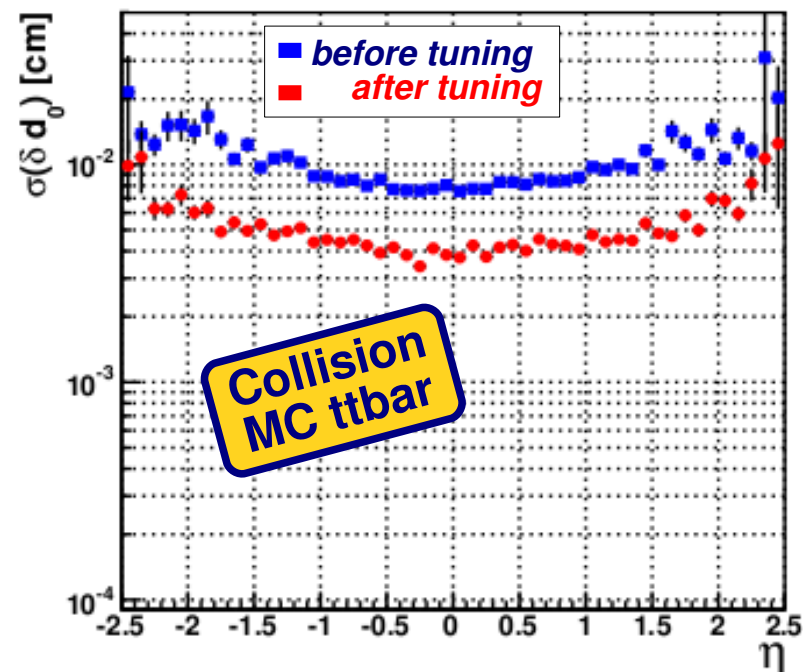
- ◆ After tuning of the APE, the topological distribution of the errors is controlled.
- ◆ Alignment position errors are larger in the horizontal plane ($y=0$)
- ◆ Spiked due to not aligned modules \Rightarrow impose by hand large errors

- ◆ Finally the pull of residuals is evaluated and is found to be consistent with 1.
- ◆ Summary plots of RMS of r/σ on a module-by-module basis are checked
- ◆ The entire procedure needs to be repeated after every alignment cycle (i.e. after every intervention on the detector)



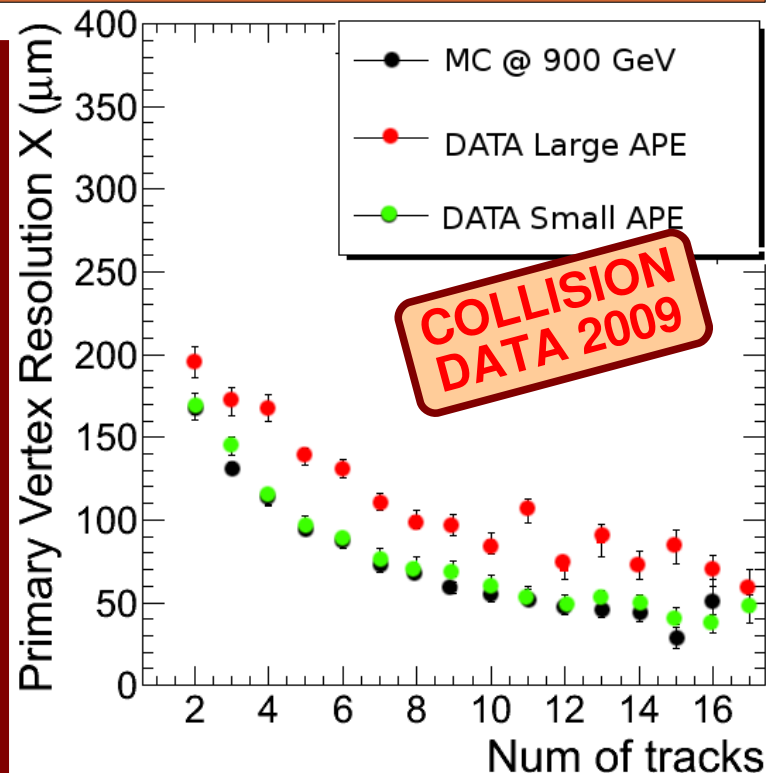
◆ The Alignment Position Errors so determined were used for the reconstruction of the first LHC pp collision data taken by the CMS detector in November 2009

APE Performance



◆ Resolution on the transverse impact parameter as a function of pseudorapidity for a sample of collision tracks at high multiplicity ($pp \rightarrow t \bar{t} + X$).

◆ The resolution improves using the correct APE for track reconstruction



◆ Resolution on the x coordinate of Primary vertex.

◆ The resolution is obtained on real data:

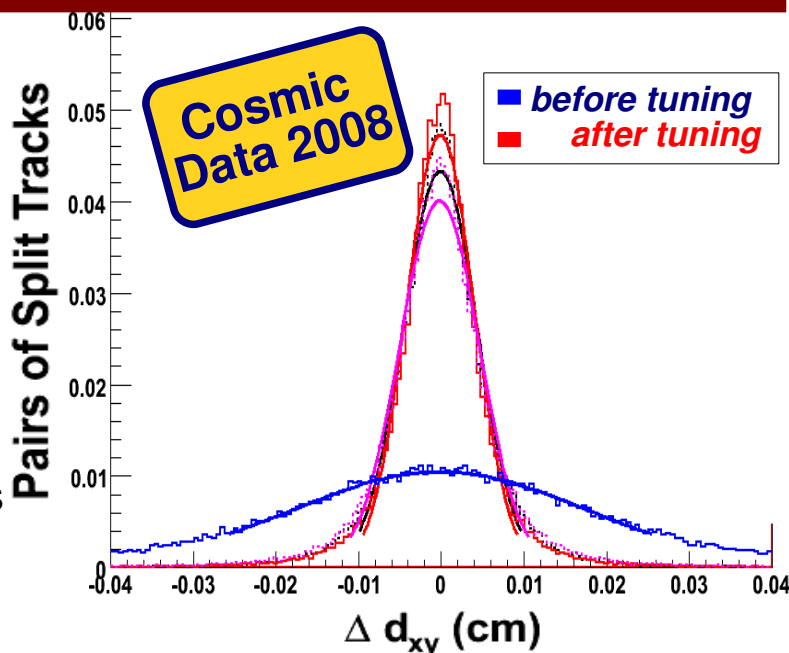
- ◆ by randomly separating the tracks of an event in 2 independent samples
- ◆ refitting separately two primary vertices
- ◆ comparing the coordinates

◆ Track transverse impact parameter d_0

◆ is obtained by comparing segments of cosmic ray tracks split into two halves at the PCA to the nominal beamline.

◆ Each leg is *refitted separately*

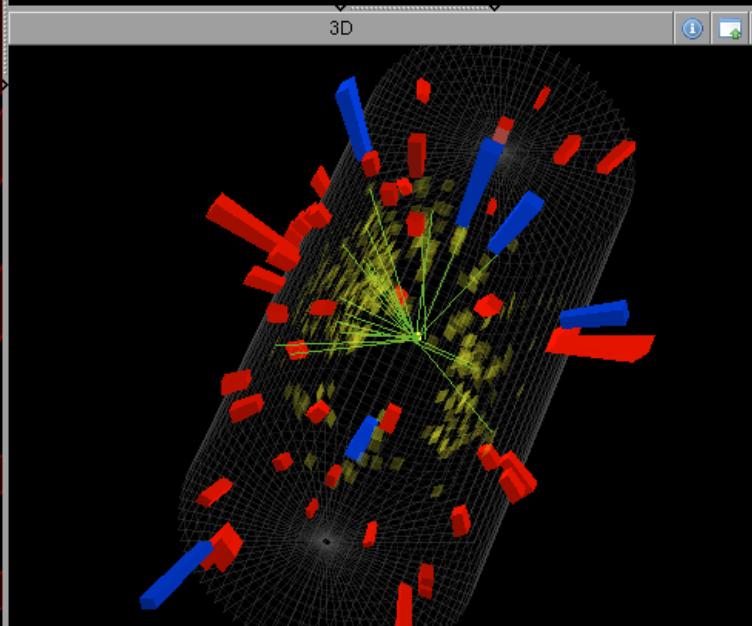
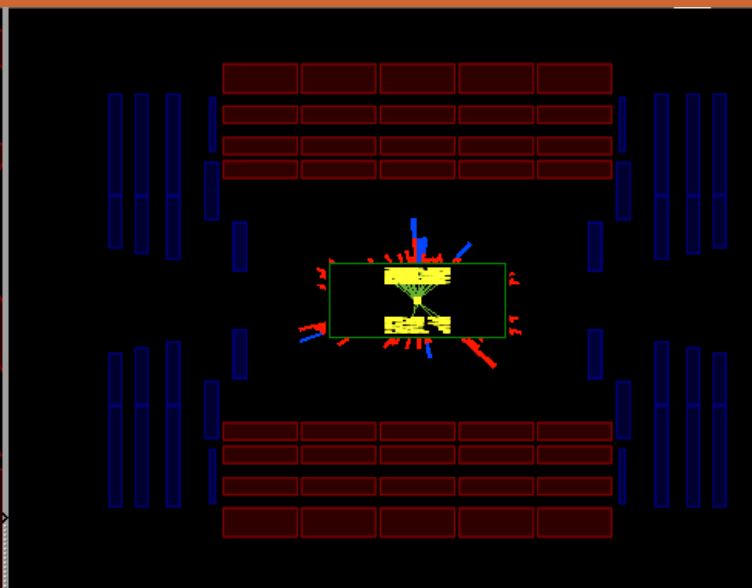
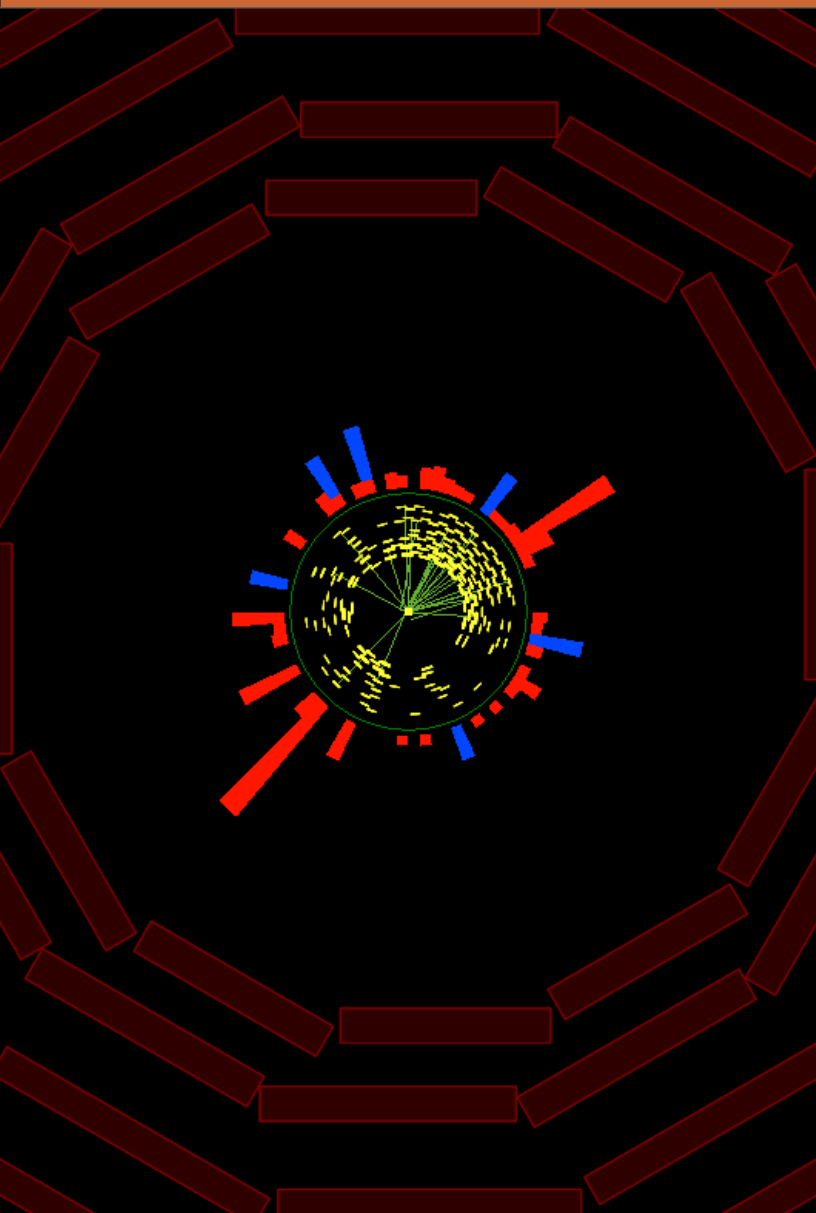
◆ The five track parameters of each leg, updated at the perigee, are compared.





Present and future activity

23.11.09 First Tracks with LHC Beams



◆ On 23rd of November 2009 the LHC starts delivering collisions and the CMS detector to collect collision tracks

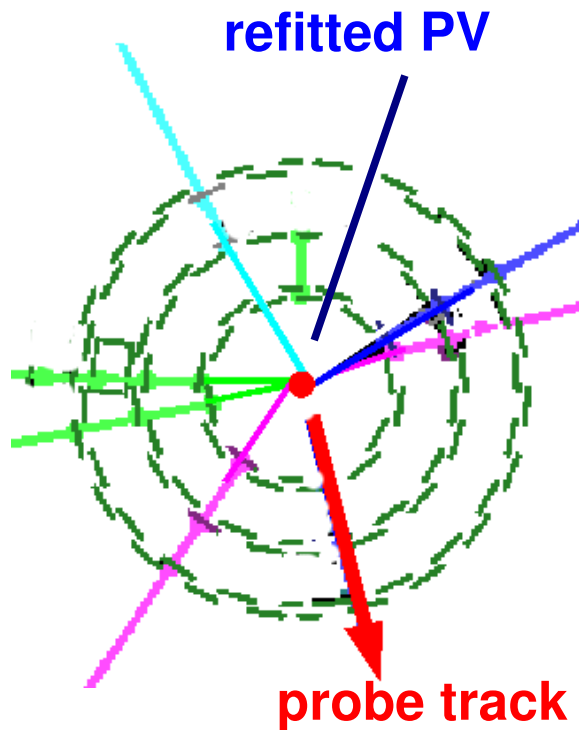
◆ First real occasion to test the tracker alignment with beam data..

◆ ... and to apply our knowledge of the tracker to physics studies

Primary Vertex Validation

◆ **Idea:** use primary vertices residuals to test alignment of the pixel detector

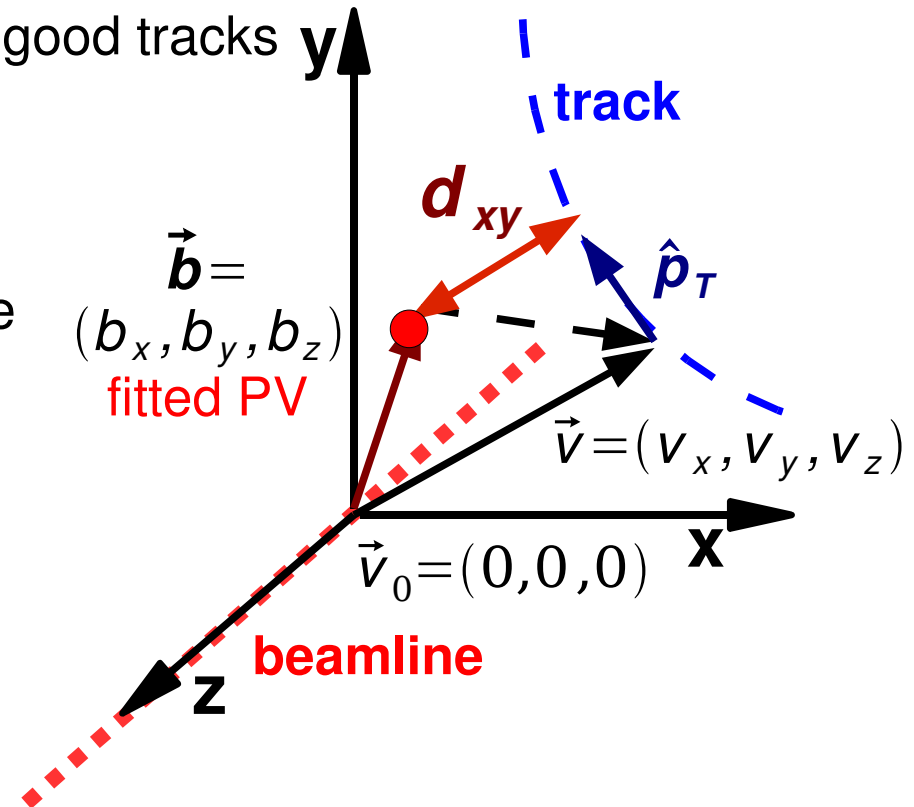
- Select a sample of “good” collision tracks
- Extract from those a **probe track**
- Fit the **primary vertex** with the remaining ones
- Evaluate the unbiased track residual in the transverse (r - ϕ) and longitudinal ($x=0$) planes
- Iterate over all good tracks



- The d_{xy} residual is defined as the distance in the transverse plane between the refitted vertex and the perigee of the track:

$$d_{xy} = [(\vec{b} - \vec{v}) \times \hat{p}_T] \cdot \hat{z}$$

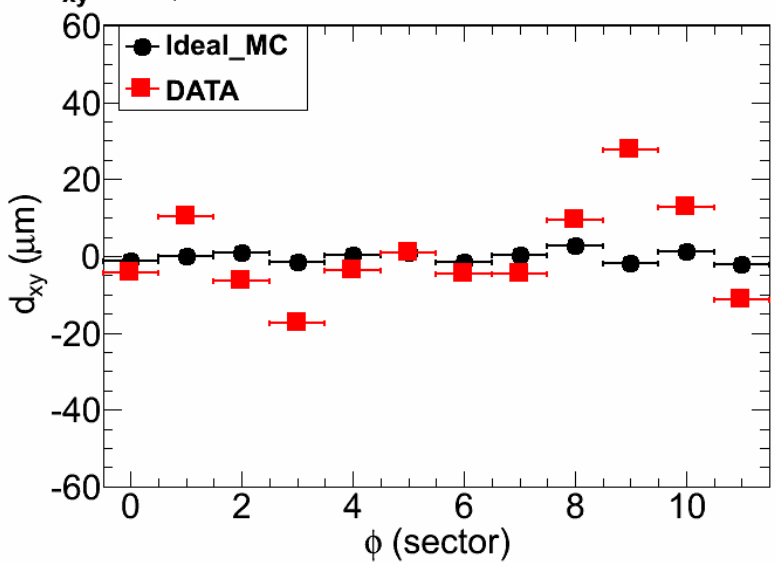
$$d_{xy} = \frac{-(v_x - b_x)p_y + (v_y - b_y)p_x}{\sqrt{p_x^2 + p_y^2}}$$



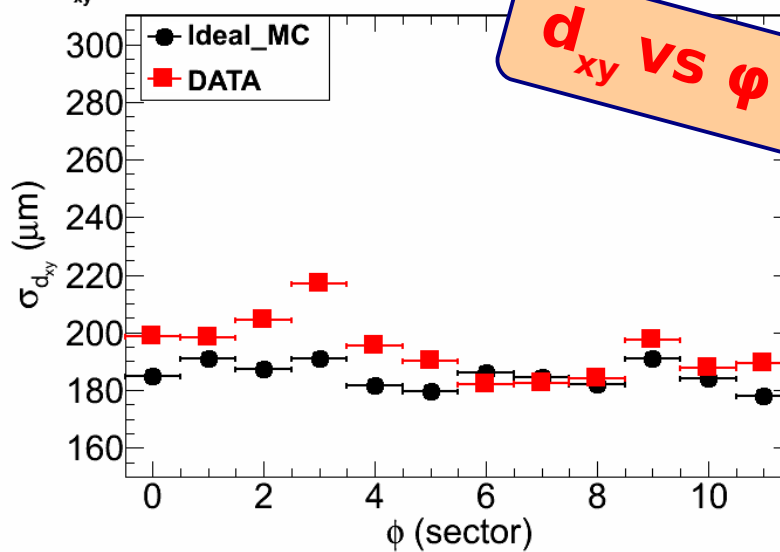
Results on Data (900 GeV Minimum Bias)

◆ **Run the validation on collision data:** should be able to spot systematic misalignments remained uncorrected after alignment with cosmic data

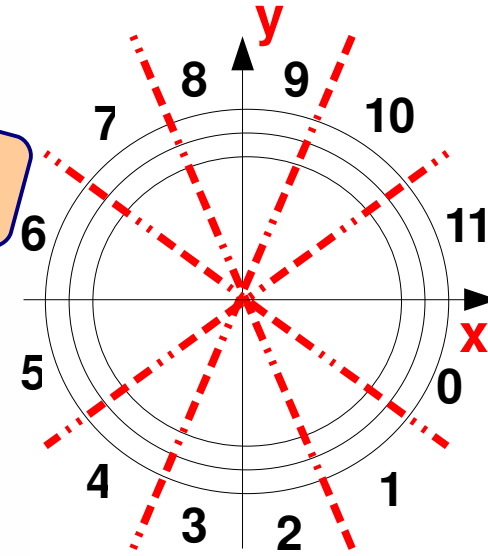
$\langle d_{xy} \rangle$ vs ϕ sector



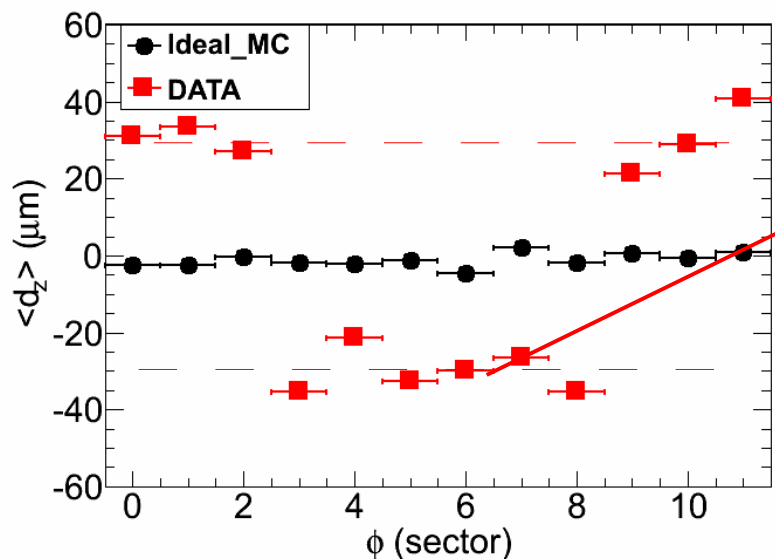
$\sigma_{d_{xy}}$ vs ϕ sector



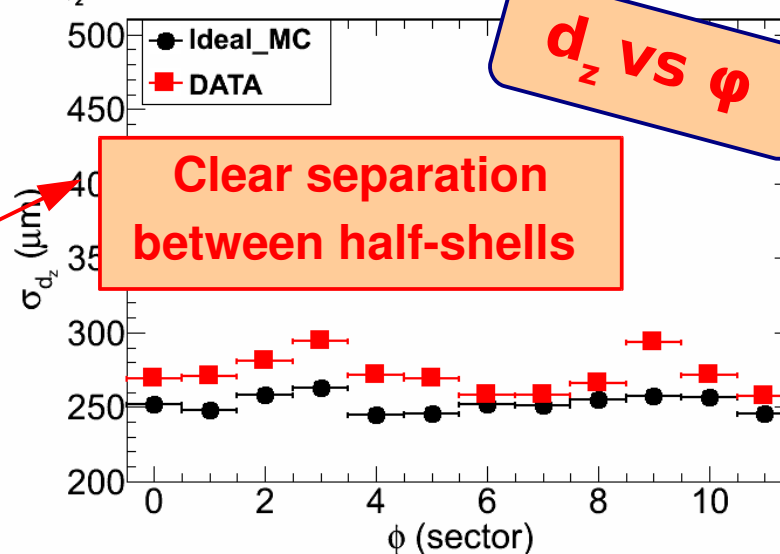
d_{xy} vs ϕ



$\langle d_z \rangle$ vs ϕ sector



σ_{d_z} vs ϕ sector



d_z vs ϕ

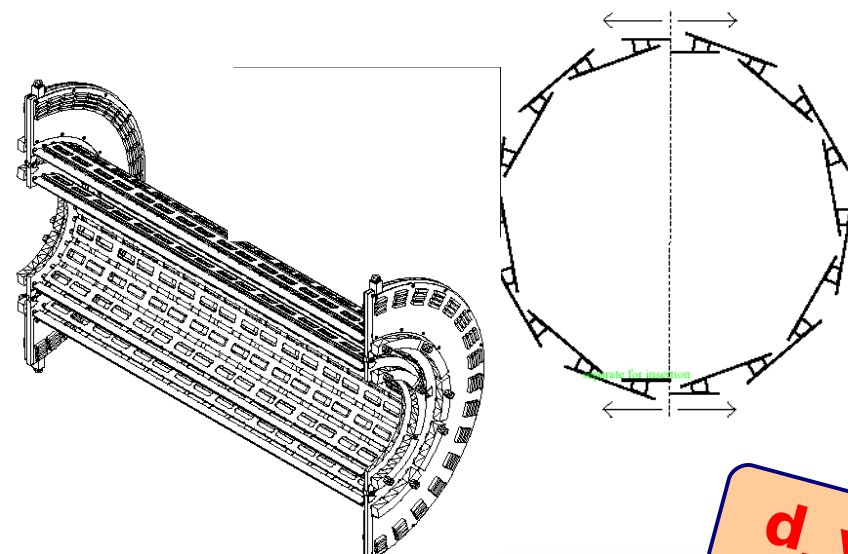
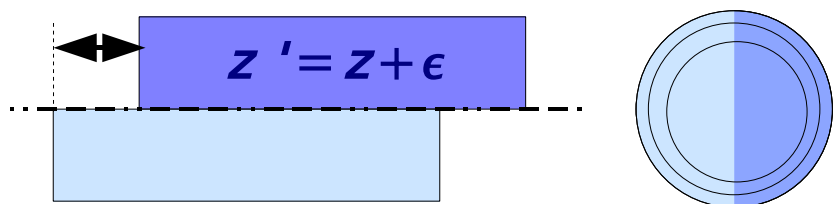
Clear separation between half-shells

◆ Some trend is visible in the $r\phi$ plane, but a clear separation in the z residual is visible.

◆ Hint of a displacement of the two half-shells of Tracker Pixel Barrel

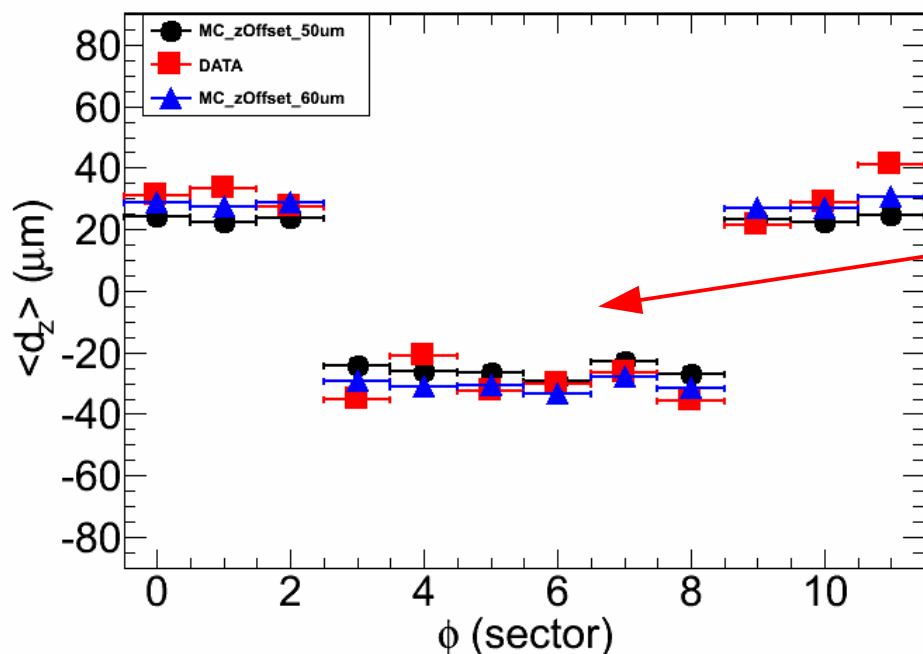
Comparison with MC

- ◆ Try to quantify the z offset between halfshells by using a misaligned MC (apply an offset in the z direction)
- ◆ Use two scenarios (*strips are kept fixed*):
 - ◆ z offset $\epsilon=50 \mu\text{m}$ (displace $x>0$)
 - ◆ z offset $\epsilon=60 \mu\text{m}$ (displace $x>0$)

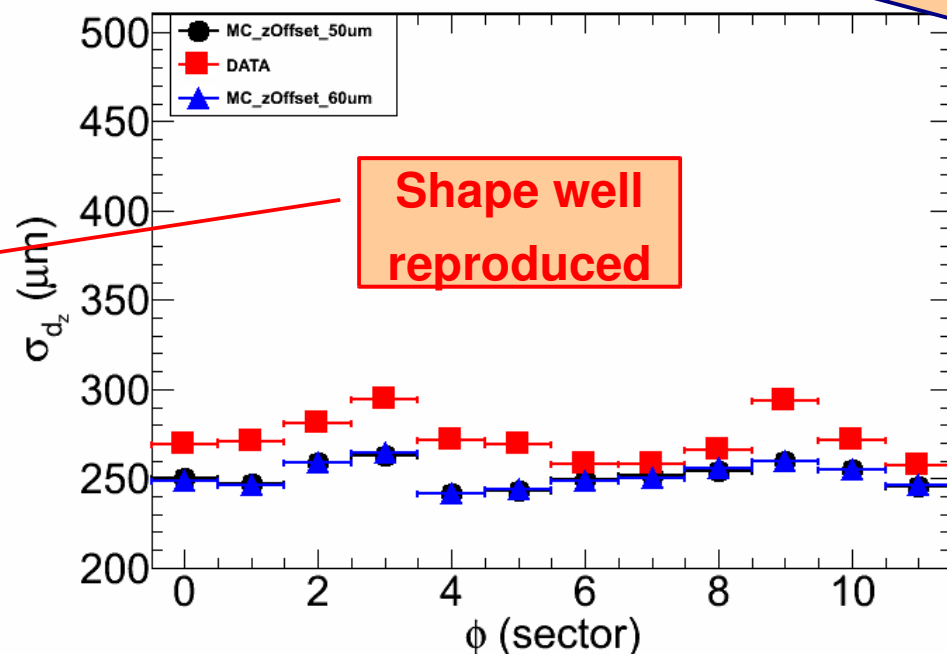


d_z vs ϕ

$\langle d_z \rangle$ vs ϕ sector



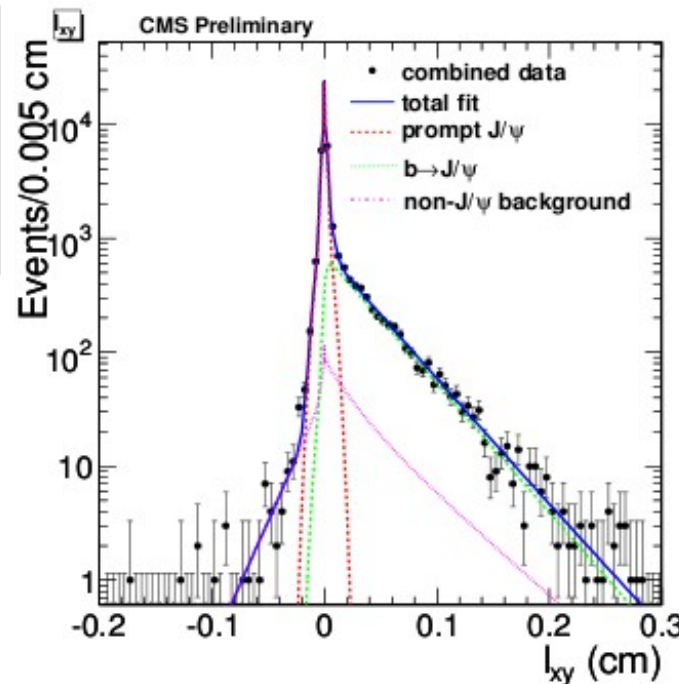
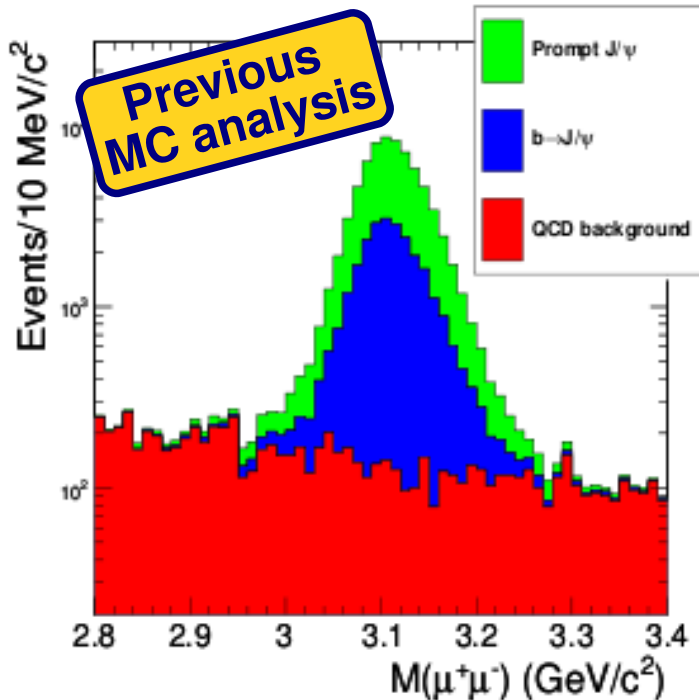
σ_{d_z} vs ϕ sector



The future: $pp \rightarrow J/\psi + X \rightarrow \mu^+\mu^-$ cross-section

- ◆ J/ψ production mechanism in hadronic collisions is not yet completely understood \Rightarrow interesting process to study
- ◆ It has a relatively large cross-section \Rightarrow one of the first analysis in CMS involving muons in the final state
- ◆ Muon resonances important to calibrate the detector in early phases
- ◆ The production cross-section of J/ψ 's in the muon channel can be estimated as:

$$\sigma(pp \rightarrow J/\psi + X) \times B.R.(J/\psi \rightarrow \mu^+ \mu^-) = \frac{N_{J/\psi}^{fit}}{\int L dt \cdot A \cdot \lambda_{trigger}^{corr} \cdot \lambda_{reco}^{corr}}$$



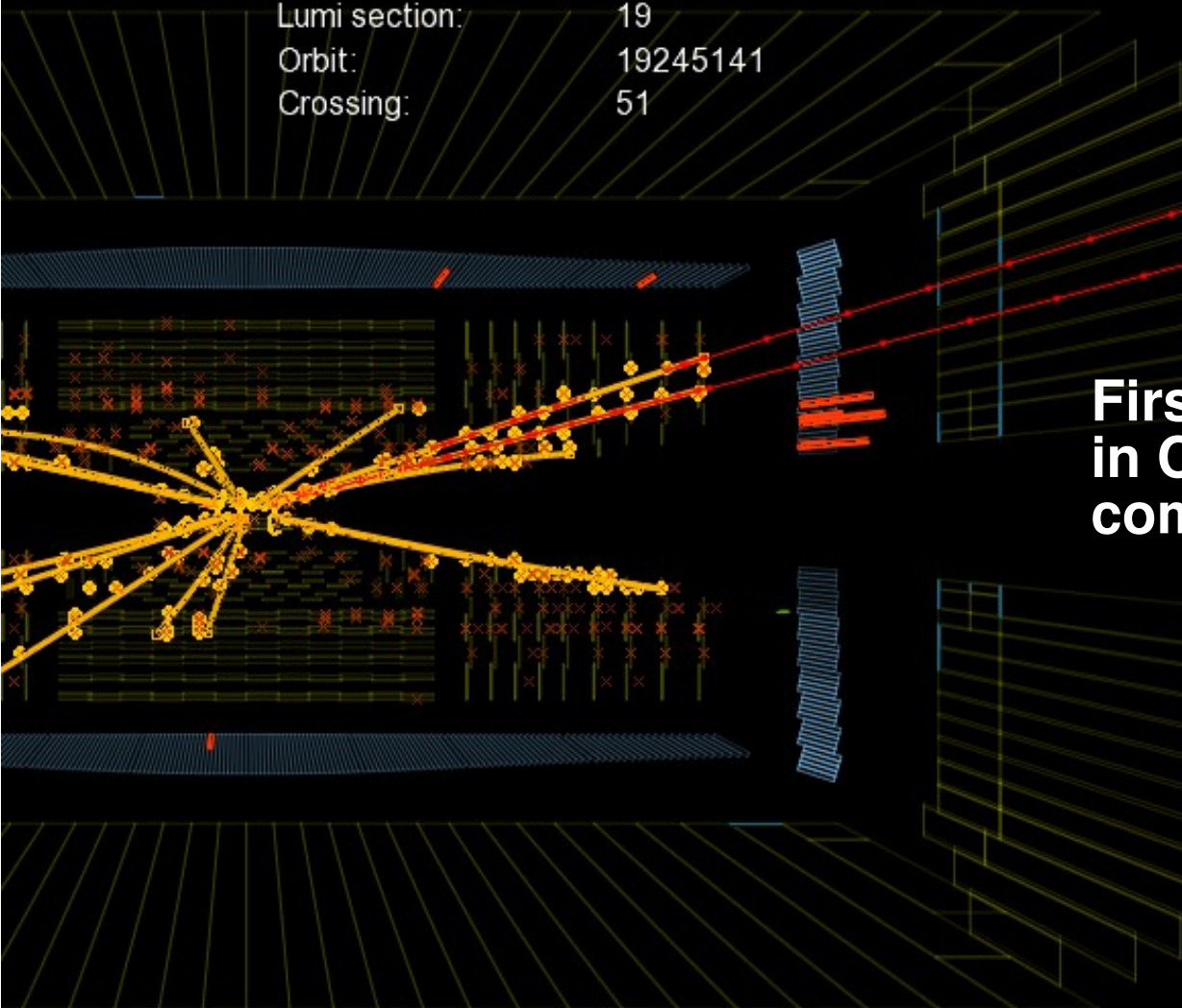
- ◆ The $N_{J/\psi}^{fit}$ parameter comes from a simultaneous fit to the dimuon mass shape and the apparent mass measured lifetime.
- ◆ This is done in order to disentangle the prompt di-muon from the ones coming from open bottom decay chains ($b \rightarrow J/\psi$)

◆ the apparent lifetime is proportional to $l_{xy} \Rightarrow$ **highly sensitive to tracker alignment**



CMS Experiment at the LHC, CERN

Data recorded: 2009-Dec-14 03:46:50.815379 GMT
Run: 124120
Event: 5686693
Lumi section: 19
Orbit: 19245141
Crossing: 51



First opposite sign di-muon seen in CMS with invariant mass compatible with $J/\psi \rightarrow \mu^+ \mu^-$ decay

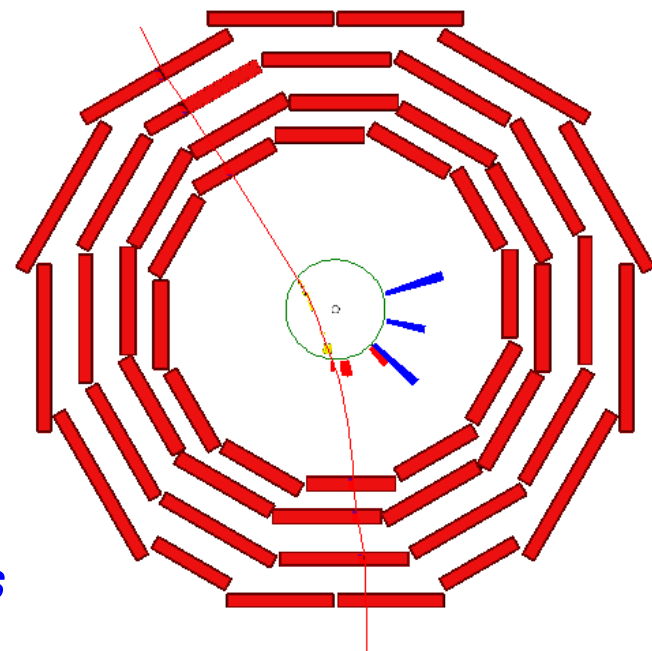
... waiting for more!

Conclusions

- ◆ Challenging demands of CMS for the momentum measurement led to **design a complex inner tracking** system.
- ◆ Unknown position of the **15k modules is the main source of systematic error** for physics.
- ◆ Tracker alignment has been carried out using cosmic tracks \Rightarrow highly non-trivial task that needs **frequent and complex validations**
- ◆ Alignment errors have high impact in tracking and vertexing performance \Rightarrow a ***data-driven method has been used to estimate them on cosmic data***
- ◆ Started to look to **impact of alignment in collision data**

TO DO:

- ◆ Finalize and commission alignment validation on collision data
- ◆ Start to look into the di-muon physics analysis



Thanks for the attention!

Bibliography

Publications:

- 1) Title: ***The CMS experiment at the CERN LHC***
Author: R. Adolphi et al.
date: 2008
journal: JINST 3:S08004 (2008)
- 2) Title: ***Search strategy for the Higgs boson in the ZZ(*) channel with the CMS experiment***
Author: S. Baffioni [...] M. Musich, et al.
Date: 2008
Journal: CMS Analysis Note 2008/050
- 3) Title: ***Projected exclusion limits on the SM Higgs boson cross sections obtained by combining the H to WW* and ZZ* decay channels***
Author: S. Baffioni [...] M. Musich, et al.
Date: 2009
Journal: CMS Analysis Note 2009/020
- 4) Title: ***Alignment of the CMS Silicon Tracker during Commissioning with Cosmic Rays***
Author: The CMS Collaboration
Date: 2009
Journal: arXiv:0910.2505 (Accepted by JINST)
- 5) Title: ***First Alignment of the CMS Tracker and Implications for the First Collision Data***
Author: M. Musich
Date: 2009
Journal: CMS Conference Report 2009-317
(to be published in "Proceedings of the XXIX Physics in Collision International Symposium")

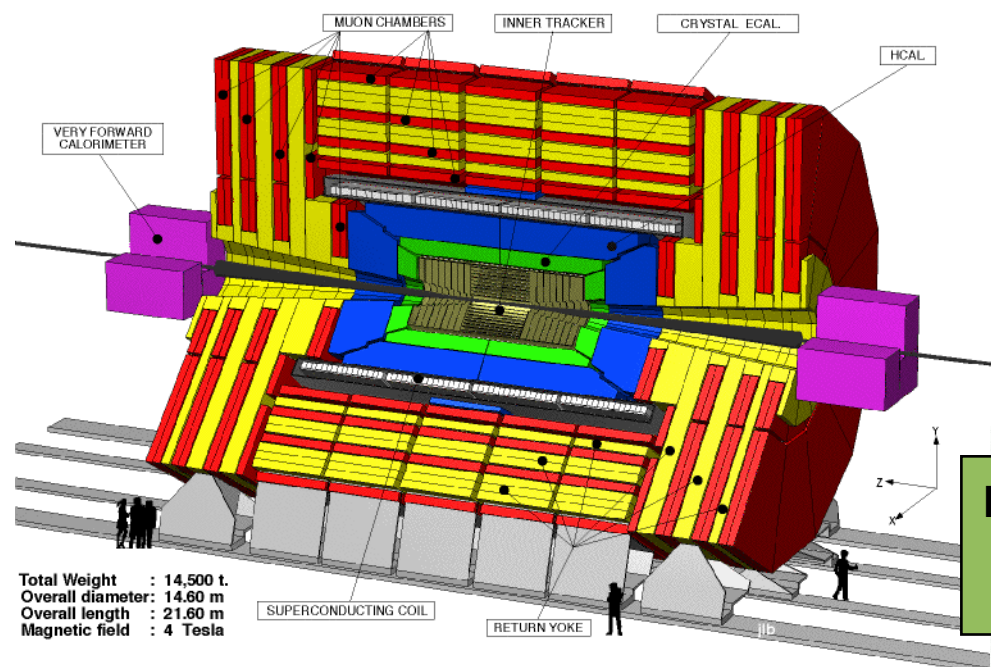
◆ Presentations at Conferences / International Schools

- ◆ Talk: ***Allineamento del Tracker di CMS con raggi cosmici***
XCIV Congresso Nazionale Societa Italiana di Fisica, Genova (ITALY)
22nd - 26th September 2008
- ◆ Poster: ***The CMS Silicon Strip Tracker***
XVIII International Conference on Particle And Nuclei (PANIC08)
Eilat (ISRAEL) - 9 - 14th November 2008
- ◆ Poster: **The CMS Tracker Alignment**
The 2009 European School of High Energy Physics (EPSHEP09)
Bautzen (GERMANY), 14th - 27th June 2009
- ◆ Talk/Poster: **First Alignment of the CMS Tracker and its Implications for Collision Data**
XXIX International Symposium on Physics in Collision (PIC09)
Kobe (JAPAN) - August 30th - September 2, 2009



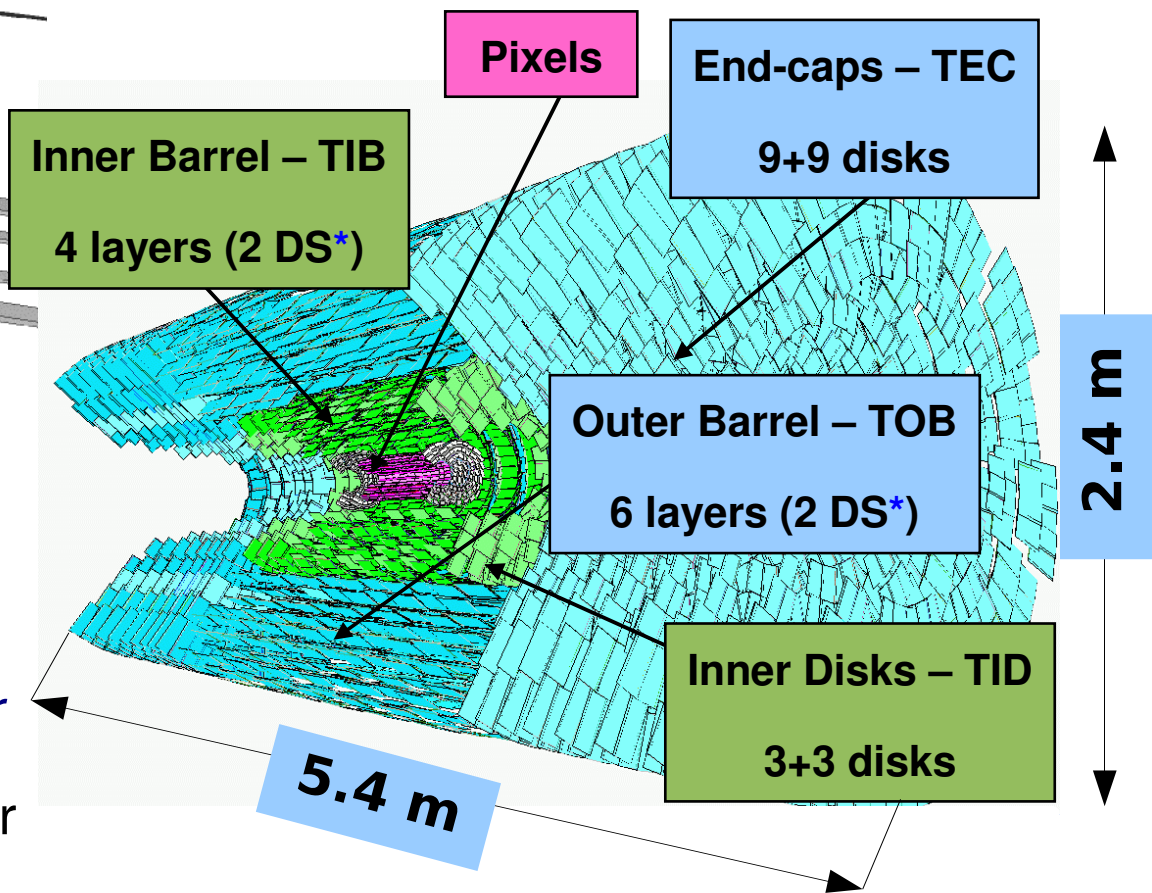
Backup slides

CMS Experiment and its Tracker



Total Weight : 14,500 t.
Overall diameter: 14.60 m
Overall length : 21.60 m
Magnetic field : 4 Tesla

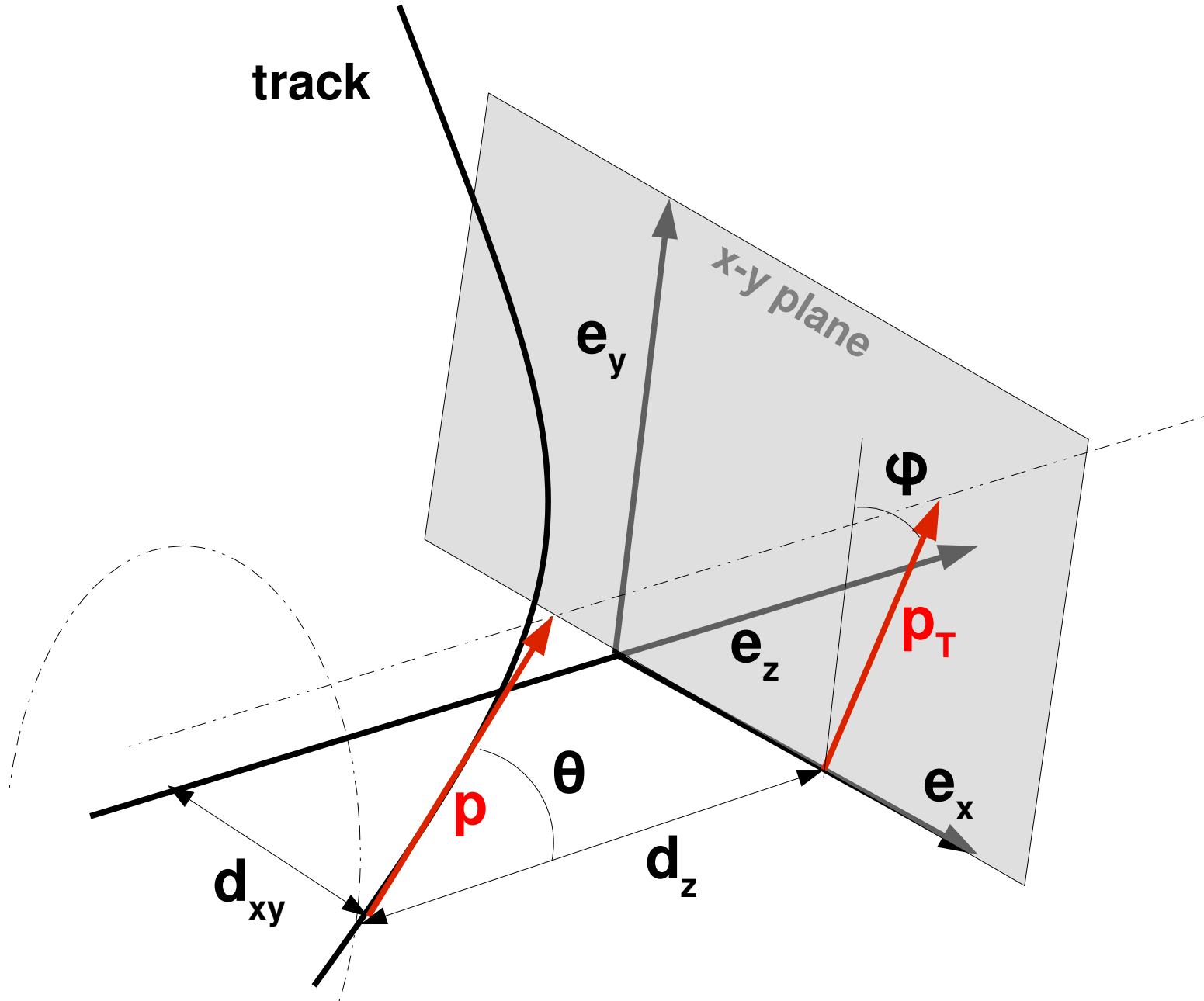
- ◆ The **CMS Experiment** is one of the 2 multi-purpose experiments at the p-p accelerator **LHC** at CERN
- ◆ It will provide insight in Higgs(es) physics / Super-symmetry / **new physics at the high energy frontier**



- ◆ The **all-silicon design** of the tracking system of the CMS experiment is expected to provide **1-2% resolution for 100 GeV tracks** and an **efficient tagging of b-jets**.
- ◆ The **alignment of the Silicon Tracker** is crucial to reach the design resolution of the CMS experiment for most physics channels

*Double Sided (2 modules mounted back-to-back tilted by 100 mrad)

Track Parametrization in CMS



Why Tracker Alignment is needed?

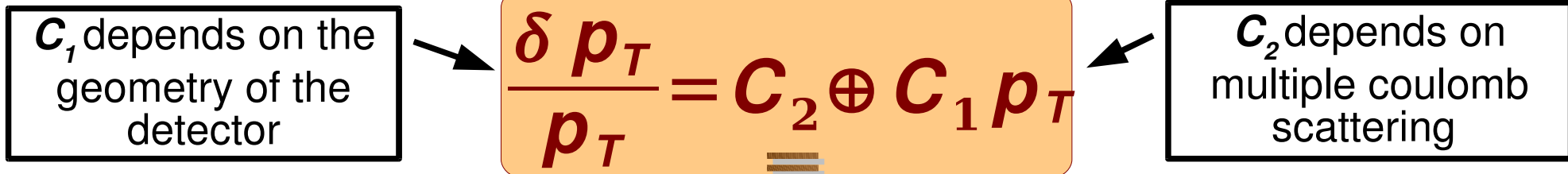
- ◆ The trajectory of a particle of charge z and transverse momentum p_T in a magnetic field of intensity B is an helix, these physical quantities are correlated:

$$p_T [GeV] = 0.3 \cdot z \cdot B [T] \cdot R [m] = \frac{0.3 z \cdot B}{k} \quad k = 1/R$$

- ◆ The measured distribution is rather R (or k which is normally distributed). The uncertainty on track curvature k depends on two contributions:

$$\delta k = \sqrt{\delta k_{res}^2 + \delta k_{ms}^2}$$

- ◆ Parametrizing in terms of transverse momentum:



B = magnetic field intensity
 N = number of track hits
 L = track length
 σ_x = resolution on position

$$C_1 = \frac{\sigma_x}{\sqrt{N \cdot B \cdot L^2}}$$

$\sim 10 \mu\text{m (Si)}$

$$\sigma_x = \sqrt{\sigma_{intr}^2 + \sigma_{sist}^2}$$

MISALIGNMENT

Alignment formalism

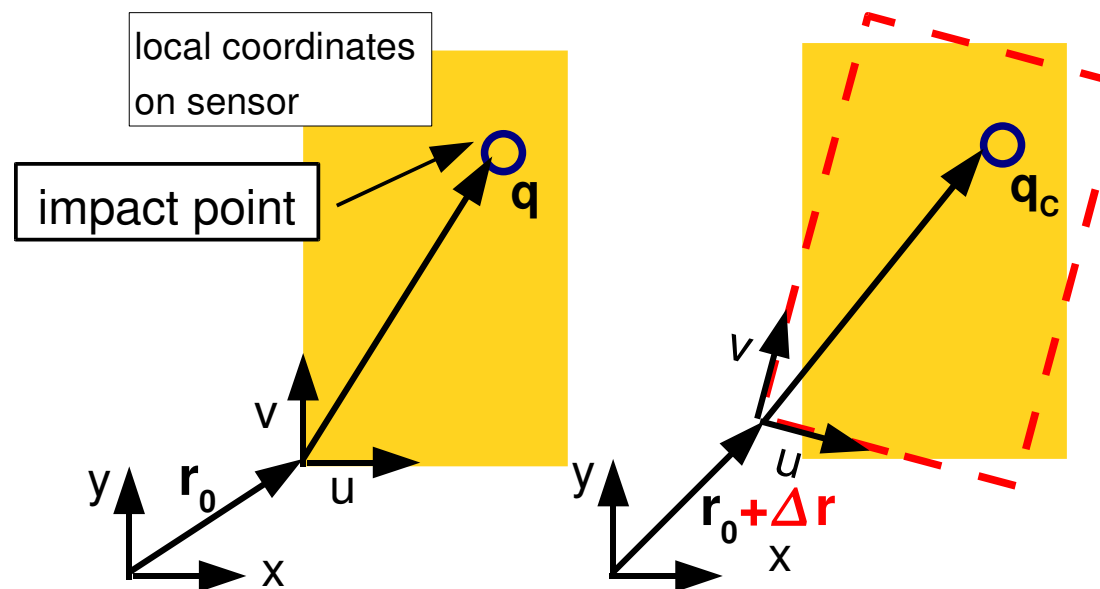
- ◆ The hit position in local coordinates of the module is $\mathbf{p} = (u, v, w)$ and $\mathbf{r} = (x, y, z)$ w.r.t the global reference frame of CMS.
- ◆ The two sets of coordinates are related via a roto-translation:

$$\mathbf{r} = R^T \mathbf{p} + \mathbf{r}_0$$

- ◆ The alignment procedure determines corrections to the original transformation via an additional roto-translation:

$$\mathbf{r} = R^T \Delta R (\mathbf{p} + \Delta \mathbf{p}) + \mathbf{r}_0$$

- ◆ The alignment parameters are $\Delta \mathbf{p} = (\Delta u, \Delta v, \Delta w)$ which parametrize translations, while the angles α, β and γ appearing in ΔR parametrize the rotation



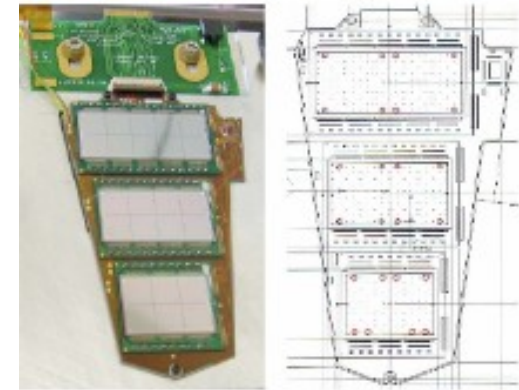
Final goal of alignment:

- ◆ Determine for each of the O(20k) detunits the 6 parameters $(\Delta u, \Delta v, \Delta w, \alpha, \beta, \gamma)$ 3 translations and 3 rotations w.r.t the nominal geometry
- ◆ Determine for each of the modules the statistical error associated to the aligned position (**APE**)

Inputs to alignment

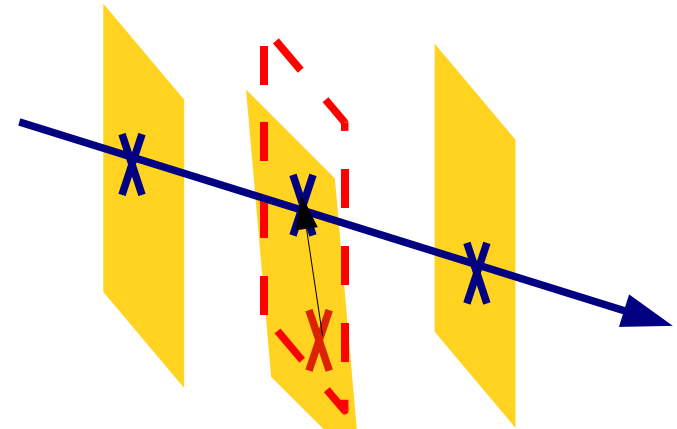
◆ Survey measurements:

- ◆ during assembly of the Tracker using Coordinate Measure Machine (CMM): precision of the sensor on carbon fiber **10 μm**
- ◆ Photogrammetry: precision of **100 μm**



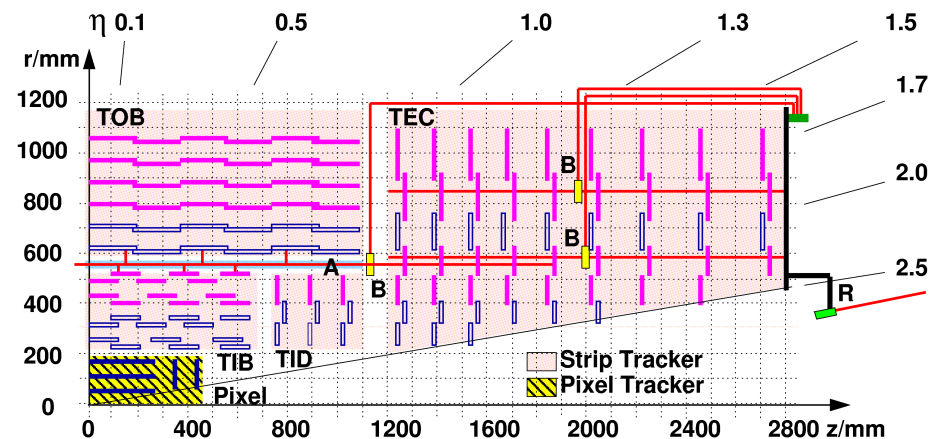
◆ Track-based alignment:

- ◆ different kind of tracks (cosmic ray μ , μ from and W decay, etc..)
- ◆ final expected precision on the module position of less than **10 μm** along their sensitive coordinate



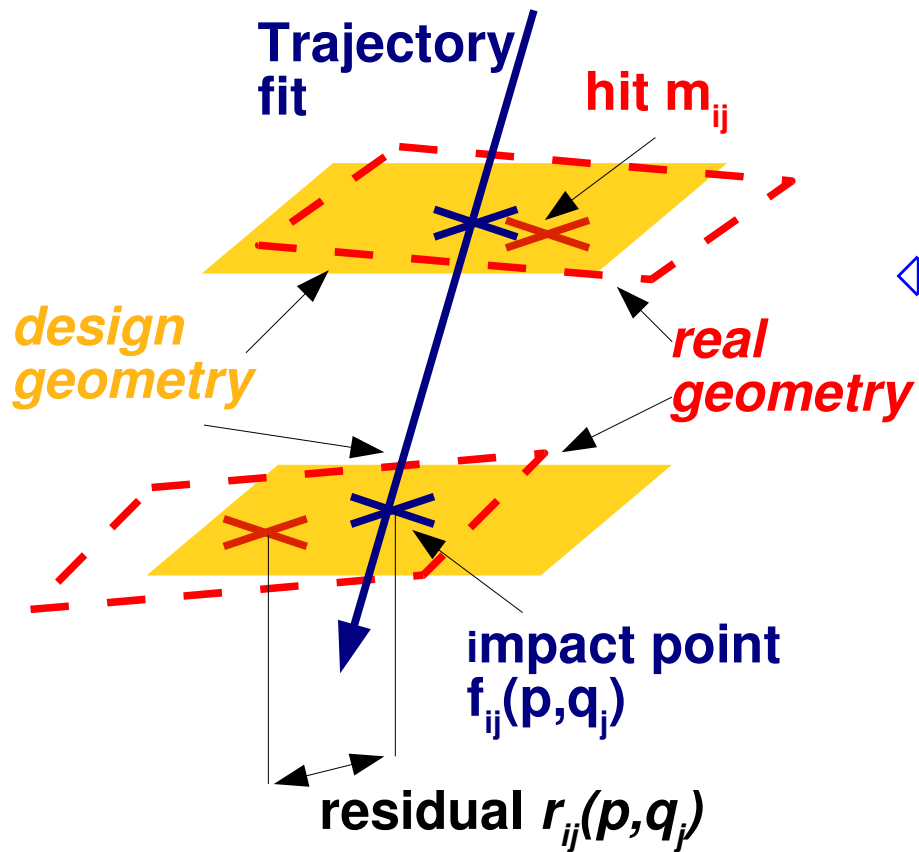
◆ Laser Alignment System (LAS):

- ◆ continuous position measurement of large scale structures using laser beams
- ◆ TEC discs position with spatial precision of **100 μm** and **100 mrad**
- ◆ relative alignment of TIB/TOB vs TEC



How track-based alignment is achieved?

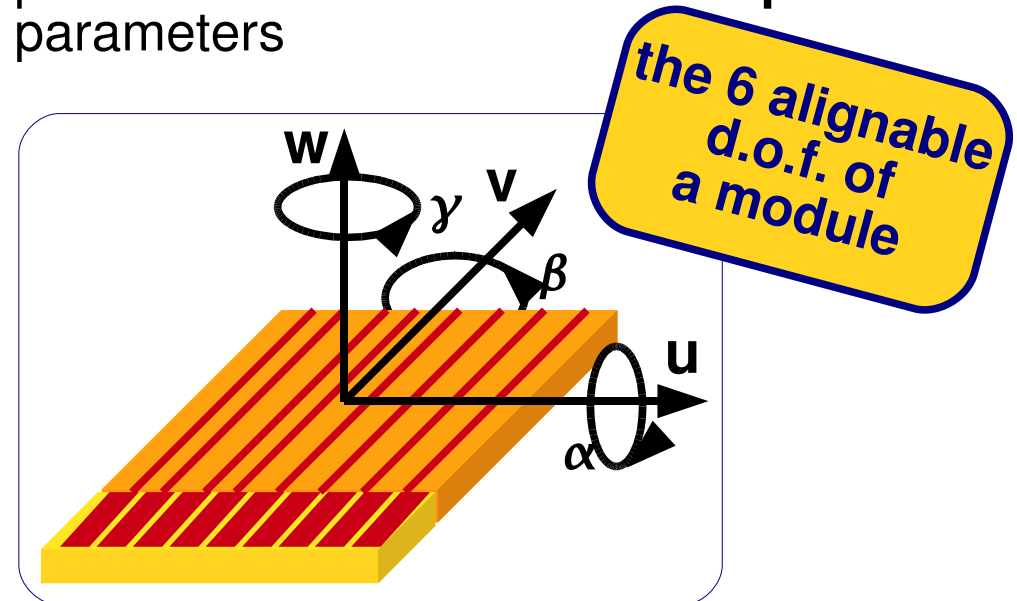
- ◆ When a particle crosses the tracker volume, releases an amount of energy on the silicon layers \Rightarrow a charge deposit is detected
- ◆ Clusterize the neighboring strips or pixels sharing the deposited charge
- ◆ Reconstruct a **hit** by taking the barycenter of charge of the cluster



- ◆ Misalignment affects the track-to-hit residuals defined as:

$$\underbrace{r_{ij}(\mathbf{p}, \mathbf{q}_j)}_{\text{track residual}} = \underbrace{m_{ij}}_{\substack{\text{measured} \\ \text{hit}}} - \underbrace{f_{ij}(\mathbf{p}, \mathbf{q}_j)}_{\text{trajectory extrapolation}}$$

- ◆ Where \mathbf{p} are the geometric alignable parameters of the module and \mathbf{q} the track parameters



How track-based alignment is achieved?

- Define a Global Track χ^2 (objective) function:

$$\chi^2(\mathbf{p}, \mathbf{q}) = \sum_{j=1}^{\text{tracks}} \sum_{i=1}^{\text{hits}} \mathbf{r}_{ij}^T(\mathbf{p}, \mathbf{q}_j) \mathbf{V}_{ij}^{-1} \mathbf{r}_{ij}(\mathbf{p}, \mathbf{q}_j)$$

- \mathbf{V}_{ij} = covariance matrix from fit
- $r_{ij}(p, q_j)$ = track-to hit residual with p = alignment parameters (module position/orientation)

- to achieve alignment and hence minimize the residuals, minimize the global χ^2 function w.r.t the alignment parameters

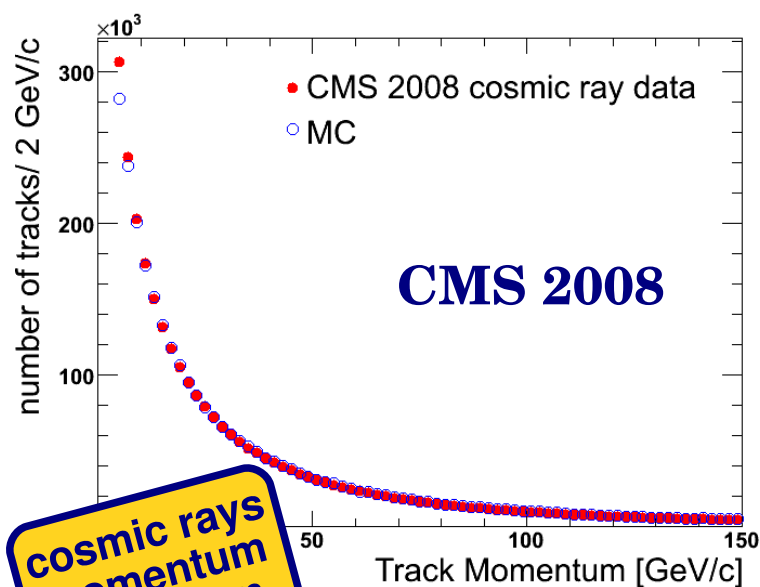
$$\frac{d\chi^2}{d\mathbf{p}_m} = 0$$

- The optimization problem is solved assuming that the objective function can be linearized in terms of the alignment corrections $\delta\mathbf{p}_m = \mathbf{p}_m - \mathbf{p}_{m0}$

$$\underbrace{\chi^2(\mathbf{p}_m) = \chi^2(\mathbf{p}_{m0}) - \frac{d\chi^2}{d\mathbf{p}_m} \delta\mathbf{p}_m}_{\text{linearization of } \chi^2 \text{ around starting alignment parameter } \mathbf{p}_{m0}} \quad \longrightarrow \quad \delta\mathbf{p}_m = \underbrace{\left(\frac{d^2\chi^2}{d\mathbf{p}_m^2} \Big|_{\mathbf{p}_{m0}} \right)^{-1} \frac{d\chi^2(\mathbf{p}_{m0})}{d\mathbf{p}_m}}_{\chi^2 \text{ equation}}$$

Large 6N x 6N matrix to be inverted

Track Based Alignment with cosmic rays



- ◆ First complete alignment of the CMS Tracker performed at the **Cosmic Run at Four Tesla (CRAFT)**
- ◆ A "*global run*": all CMS subdetectors participating to the data taking
- ◆ Major milestone demonstrating CMS capability of running over long periods
- ◆ **300 Million** cosmic muon triggers collected @ 3.8 T
- ◆ Chance of performing alignment and calibration as an input to collision data taking

Alignment Algorithms used during cosmic data taking:

- ◆ minimizing the χ^2 with millions of tracks requires sophisticated algorithms, two complementary methods were used:

“Hits and Impact Points HIP” (*local method*):

- Estimates alignment parameters per module, **iterates** due to correlations.
- Stabilizes minimization **by including survey**.

😊 Uses same track model as reconstruction.

☹ Needs many iterations to include correlation

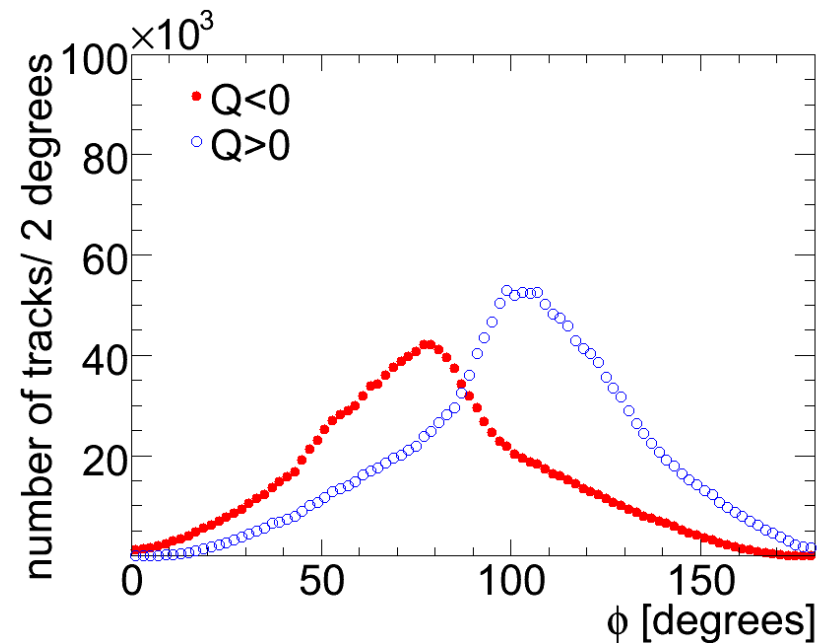
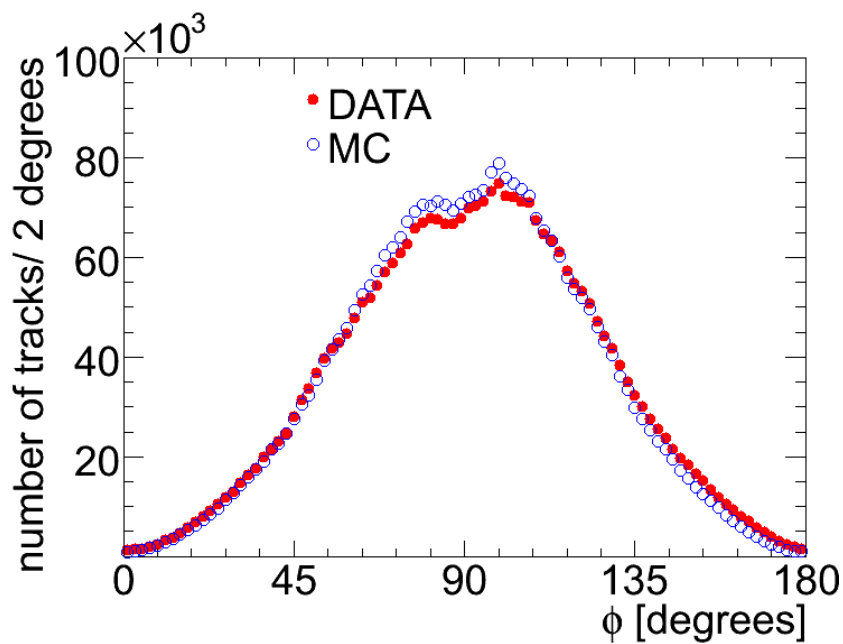
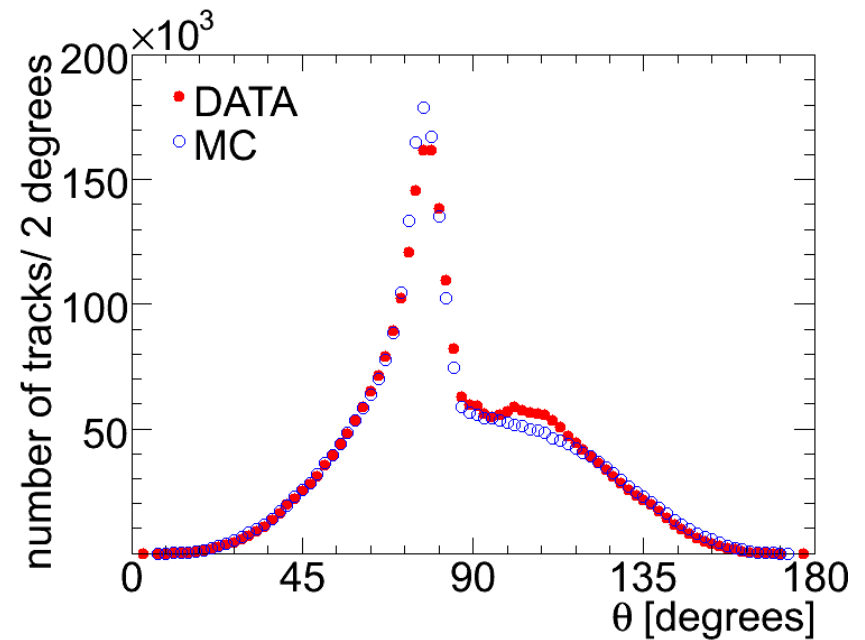
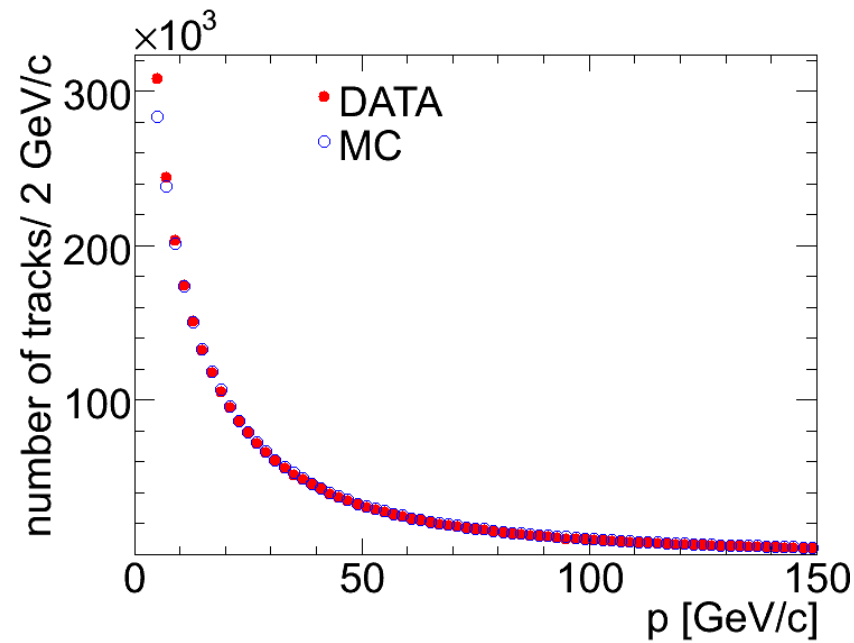
“MillePede II” (*global method*):

- **Fits** track and alignment parameters simultaneously **in one step**.

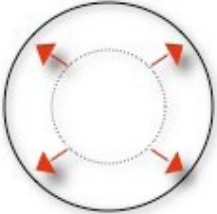
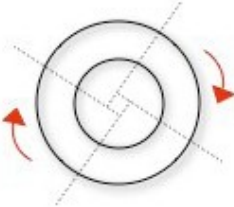
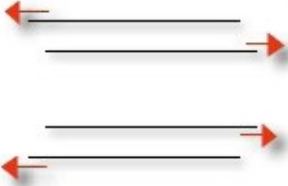
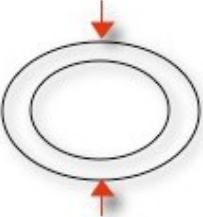




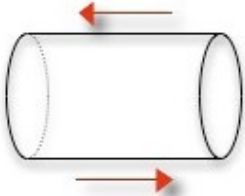
😊 All correlations considered, no need for iterations.

☹ Uses 5-parameter helix as track model.

CRAFT Muon Spectra



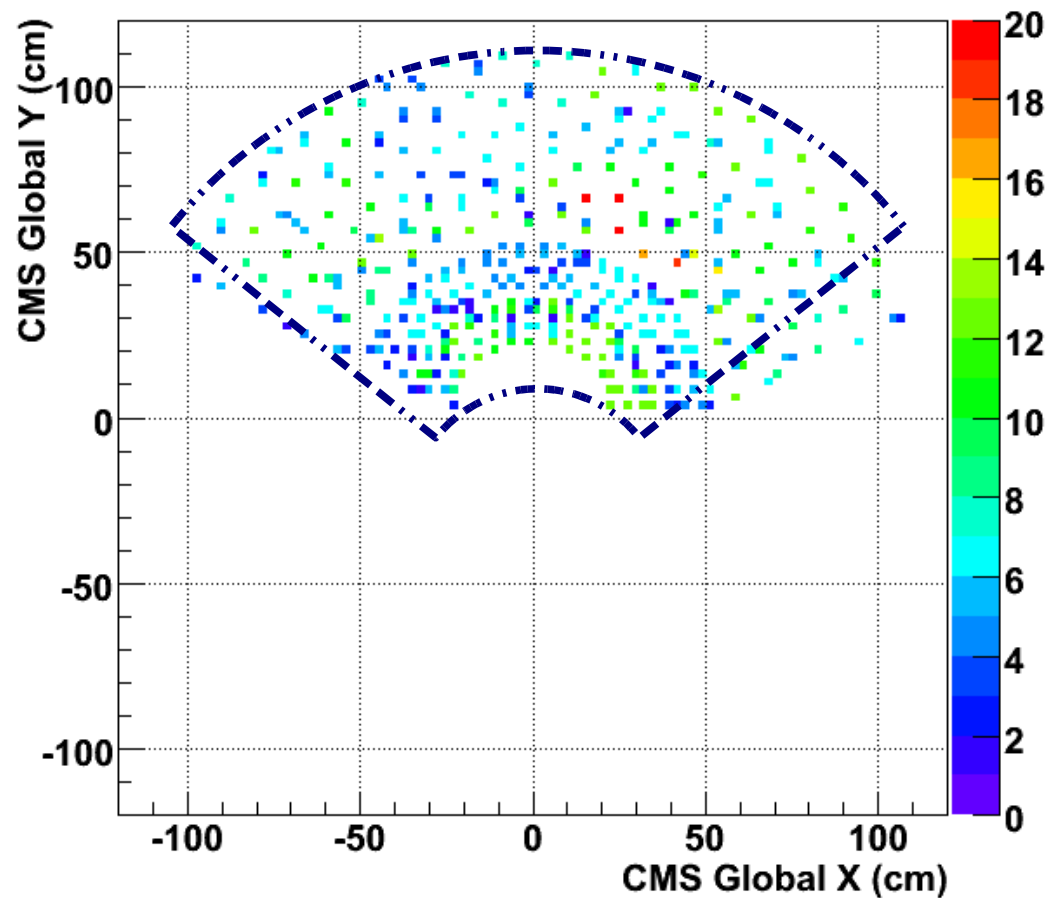
Systematic misalignment

	ΔR	$\Delta\phi$	ΔZ
R	<p>Radial Expansion (distance scale)</p> 	<p>Curl (Charge asymmetry)</p> 	<p>Telescope (CM boost)</p> 
ϕ	<p>Elliptical (vertex mass)</p> 	<p>Clamshell (vertex displacement)</p> 	<p>Skew (Z momentum)</p> 
Z	<p>Bowing (total momentum)</p> 	<p>Twist (vertexing)</p> 	<p>Z expansion (distance scale)</p> 

Strategy

- Tuning of remaining misalignment (Tracker_Geometry_v3_offline as reference for DATA)
 - ◆ selecting tracks / hits where MS and extrapolation are small (**p > 20GeV**)

Hit Map XY



- Track/Hits quality cuts applied

- **Standard Validation cuts**

- $N_{\text{hits}} > 10$
- $N_{\text{hits } -2D} > 2$
- $S/N_{\text{cluster}} > 18$

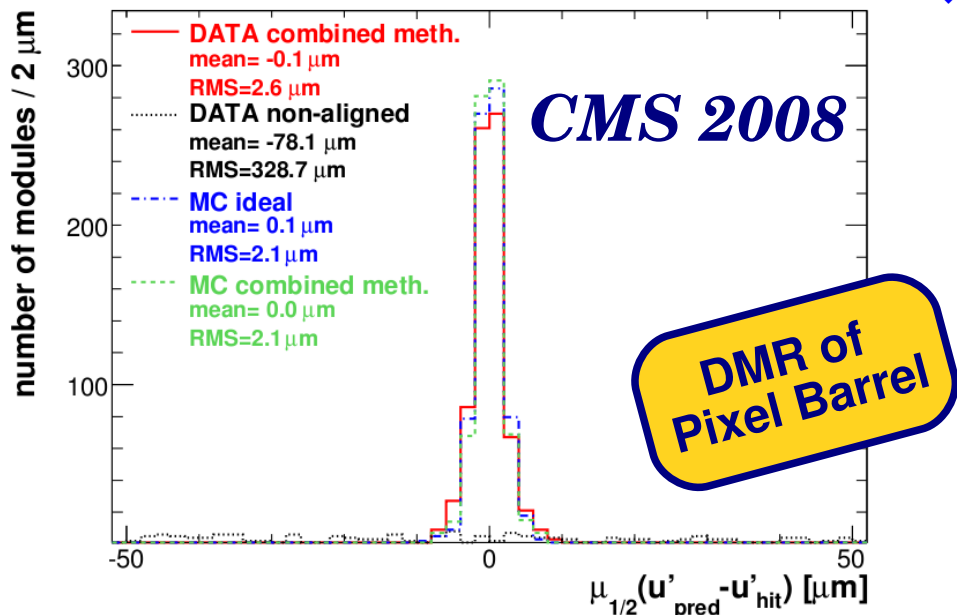
- **Fiducial (pixel-like) volume cuts**

- $(x_{\text{DCA}}^2 + y_{\text{DCA}}^2)^{1/2} < 11 \text{ cm}$
- $|z_{\text{DCA}}| < 60 \text{ cm}$

- **Hit pattern selection**

- 14 split hits (10 SS + 4 DS)
- Test-Beam like topology:
 - TOB L6
 - TOB L5
 - ...

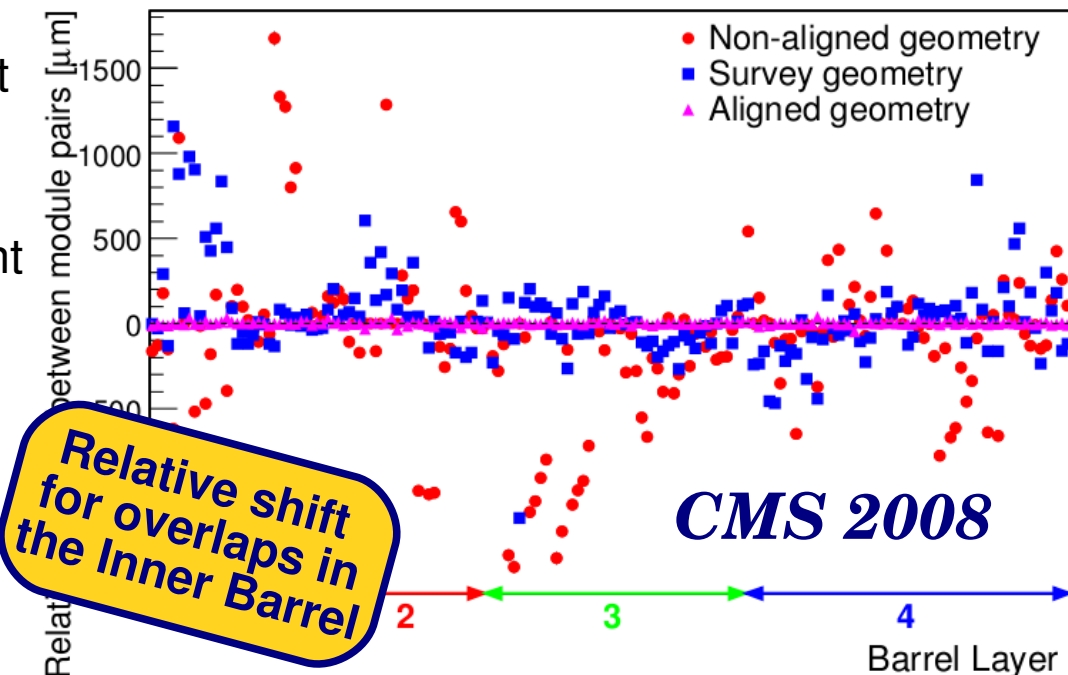
Validation Methods



◆ Measure for remaining misalignment:

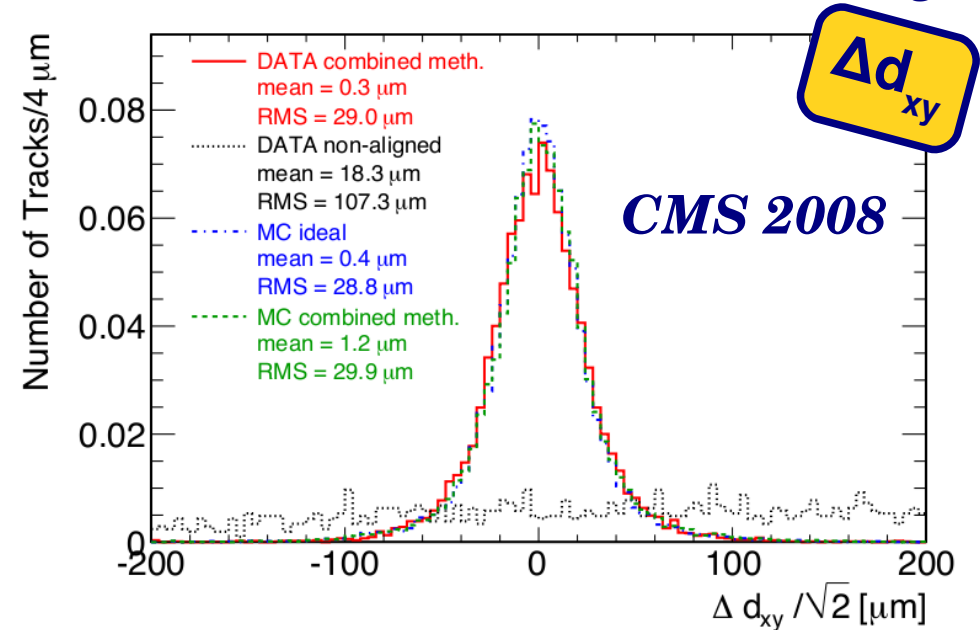
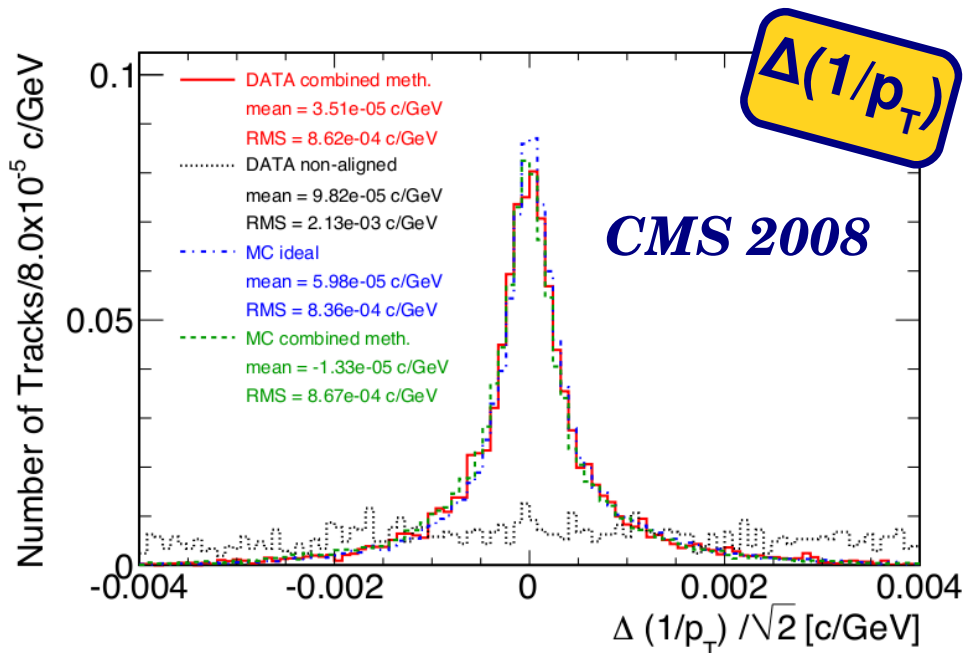
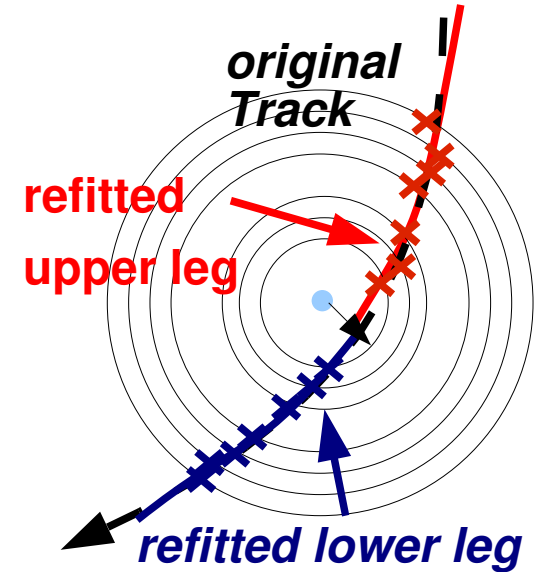
- ◆ Module-wise informations: **D**istribution of **M**edian of **R**esiduals (**DMR**)
- ◆ Spread gives the lower limit for misalignment (given sufficient statistics)
- ◆ Sensitive to the *incoherent displacements* of the modules w.r.t each other in the *sensitive coordinate*
- ◆ Used to estimate misalignment corrections to intrinsic hit errors

- ◆ **Overlapping modules** of *same layer* might have hits from same track.
- ◆ *Difference of their residuals* (overlap residuals): sensitive to relative misalignment within one layer. **Offsets indicate shifts.**
- ◆ Modules of TIB show significant improvement (RMS decreases)
- ◆ Same order of magnitude achieved in TPB and TOB



Implications for tracking

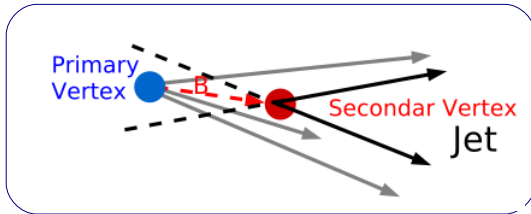
- Track parameter resolutions depend on alignment
- Idea: split the cosmic tracks along impact parameter and compare the five track parameters $X=(p_T, d_{xy}, d_z, \varphi_{tk}, \theta_{tk})$ of top and bottom halves independently reconstructed
- Define residuals as:
$$r = \frac{X_{top} - X_{bottom}}{\sqrt{2}}$$
- Alignment has a dramatic impact on the resolutions



- $1/p_T$ track curvature resolution as good as in simulation
- d_{xy} transverse impact parameter resolution already good ($\sigma \approx 30 \mu\text{m}$)

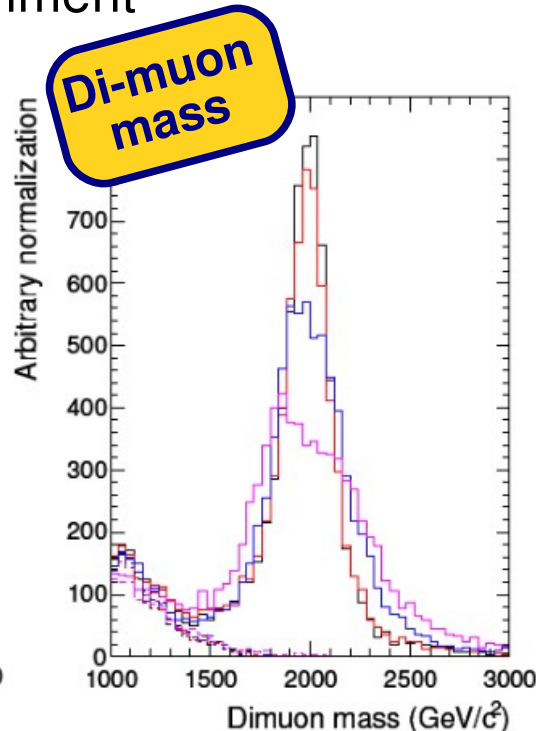
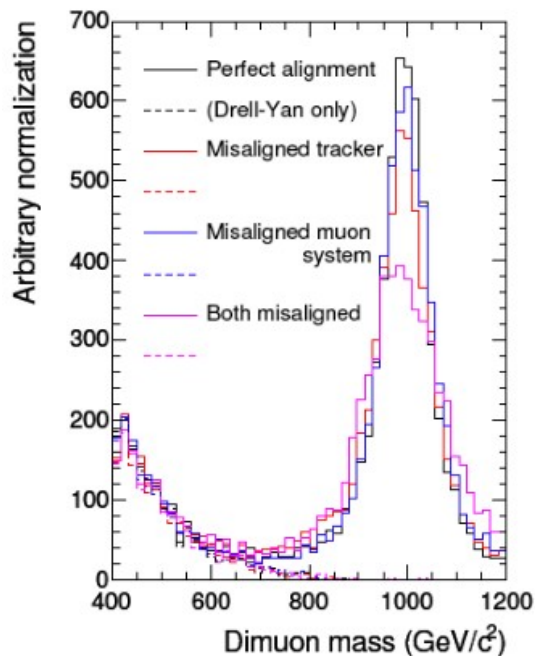
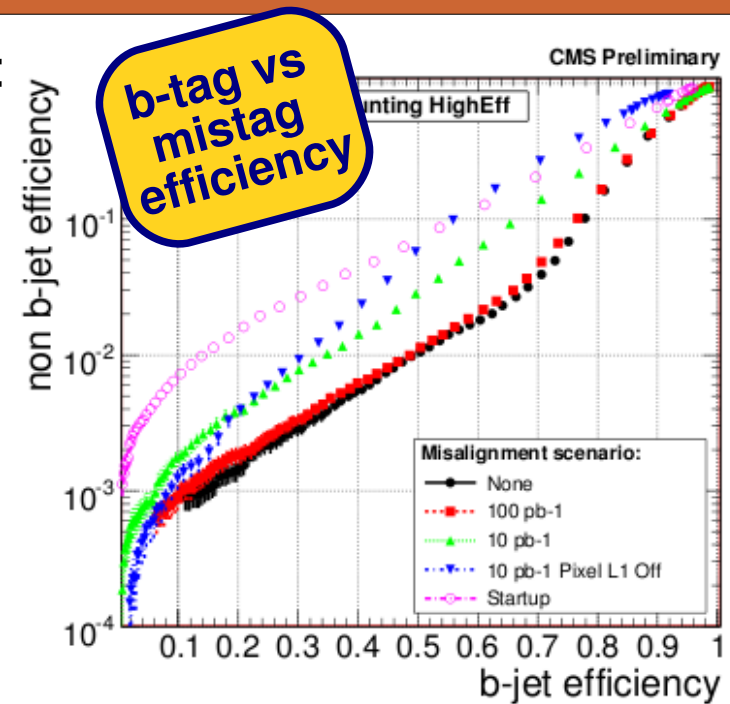
Implications for early physics

- ◆ B-tagging relies completely on tracking performance:



*Needs clear separation between **primary** and **secondary vertices***

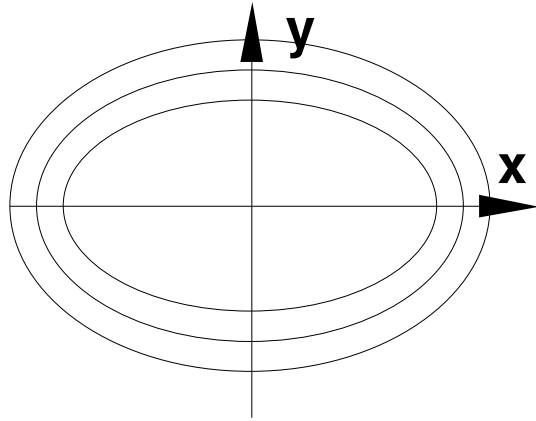
- ◆ all b-tag algorithm are sensitive to alignment
- ◆ Several misalignment scenarios considered
- ◆ b-tag efficiency improves with accumulation of statistics for alignment



- ◆ Further MC studies check prospects of finding “new” physics, e. g. in dimuon resonances.
- ◆ Detectability and resonance width depend on both tracking systems.
- ◆ Alignment affects heavily high p_T muon resolution

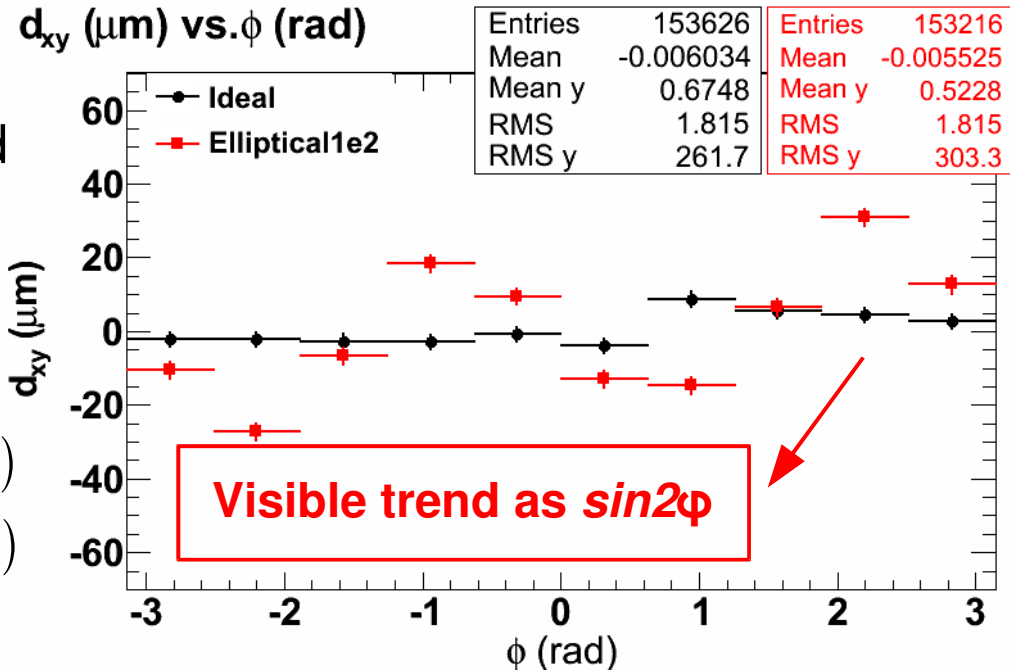
Results on misaligned MC

- ◆ Apply a systematic misalignment in pixels: an elliptical deformation and look to residuals obtained running on simulated collision tracks

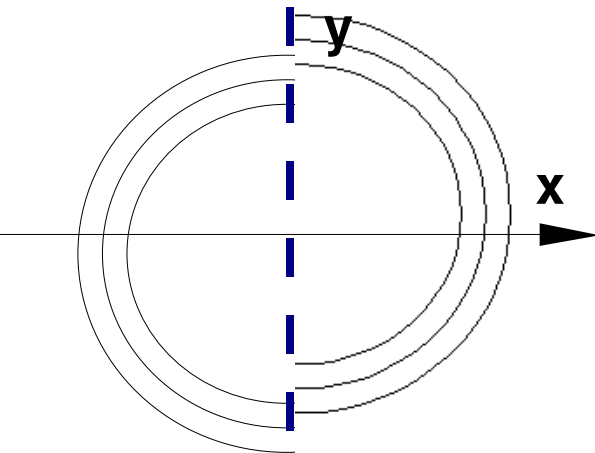


Elliptical
 $\epsilon = 0.01$

$$\begin{cases} x' = x(1 + \epsilon \cos 2\phi) \\ y' = y(1 + \epsilon \cos 2\phi) \end{cases}$$



- ◆ Apply a systematic misalignment in pixels: an offset in y direction and look to residuals



Y Offset
 $\epsilon = 50 \mu\text{m}$

$$\begin{cases} x > 0 \\ x' = x \\ y' = y + \epsilon \end{cases}$$

